



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Chaoyue Group Limited

Date Submitted 02/11/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00147 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>498,000,000,000</u>    | <u>HK\$0.001</u>                           | <u>HK\$498,000,000.00</u>                                |
| Increase/(decrease)                 | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month       | <u>498,000,000,000</u>    | <u>HK\$0.001</u>                           | <u>HK\$498,000,000.00</u>                                |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |

## 2. Preference Shares

|   |                          |  |   |
|---|--------------------------|--|---|
| Stock code :  | <u>N/A</u>               | Description :                          | <u>N/A</u>  |
|   | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month   | <u>2,000,000,000</u>     | <u>HK\$0.001</u>                       | <u>HK\$2,000,000.00</u>                               |
| Increase/(decrease)   | <u>N/A</u>               |  | <u>N/A</u>  |
| Balance at close of the month<br>(Non-voting convertible Preference Shares) | <u>2,000,000,000</u>     | <u>HK\$0.001</u>                       | <u>HK\$2,000,000.00</u>                               |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u>                     | Description :                          | <u>N/A</u>  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>                     |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 18,860,435,160         | N/A | 178,637,160             | N/A                            |
| Increase/ (decrease) during the month | N/A                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 18,860,435,160         | N/A | 178,637,160             | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Exercise Price:<br>HK\$0.532<br>(17/09/2004)  |                           |           |                            |        |  |   |
| Ordinary shares<br>(Note 1)  | N/A                       | N/A       | N/A                        | N/A    | N/A  | 66,000,000  |
| 2. N/A<br>( / / )  |                           |           |                            |        |  |   |
| Ordinary shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 3. N/A<br>( / / )  |                           |           |                            |        |  |   |
| Ordinary shares<br>(Note 1)  |                           |           |                            |        |  |   |
| 4. N/A<br>( / / )  |                           |           |                            |        |  |   |
| Ordinary shares<br>(Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        |  | N/A   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of<br>nominal<br>value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------------|---|----------------------------------|--|--|---|
| 1. N/A   |                                    |   |                                  |  |  |   |
| Stock code (if listed)                                   |                                    |   |                                  |  |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                    |   |                                  |  |  |   |
| Subscription price                                       |                                    |   |                                  |  |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                    | ( / / )   |                                  |  |  |   |
| 2. N/A   |                                    |   |                                  |  |  |   |
| Stock code (if listed)                                   |                                    |   |                                  |  |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                    |   |                                  |  |  |   |
| Subscription price                                       |                                    |   |                                  |  |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                    | ( / / )   |                                  |  |  |   |
| 3. N/A   |                                    |   |                                  |  |  |   |
| Stock code (if listed)                                   |                                    |   |                                  |  |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                    |   |                                  |  |  |   |
| Subscription price                                       |                                    |   |                                  |  |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                    | ( / / )   |                                  |  |  |   |
| 4. N/A   |                                    |   |                                  |  |  |   |
| ( / / )  |                                    |   |                                  |  |  |   |
| Stock code (if listed)                                   |                                    |   |                                  |  |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                    |   |                                  |  |  |   |
| Subscription price                                       |                                    |   |                                  |  |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                    | ( / / )   |                                  |  |  |   |
|  |                                    |   |                                  | Total B.                               | (Ordinary shares) Nil  |   |
|  |                                    |   |                                  |  | (Preference shares) N/A  |   |
|  |                                    |   |                                  |  | (Other class) N/A  |   |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                      |                           |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | N/A  | N/A   |
| 6.            | Repurchase of shares |                           | <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>     | N/A  | N/A   |
| 7.            | Redemption of shares |                           | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>          | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency | <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | N/A  | N/A   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )  | ( / / )   |
|                            |  | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|                            |  | <u>N/A</u>   | <u>N/A</u>  |
| Total E. (Ordinary shares) |  | <u>Nil</u>   |   |
| (Preference shares)        |  | <u>N/A</u>   |   |
| (Other class)              |  | <u>N/A</u>   |   |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) Nil        |
|   | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |                |

