

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chaoyue Group Limited	
Date Submitted	03/01/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00147</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month (Non-voting convertible Preference Sha	2,000,000,000 ares)	<u>HK\$0.001</u>	HK\$2,000,000.00		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	18,860,435,160	N/A	178,637,160	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	18,860,435,160	N/A	178,637,160	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement du	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:						
HK\$0.532						
(17/09/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	66,000,000
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
(1000 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
Ordinary shares						
(Note 1)						
			Total A. (Ord	-	Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin (State currency)	g the month fro	m exercise of opti	ons N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
<u>1. N/A</u>	-				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		/)			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		/)			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		/)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	 		
			(Ordinary shares) <u>N</u> Preference shares) <u>N</u> (Other class) <u>N</u>	I/A	

Convertibles (i.e. Convertibl	e into Shares d	f the Issuer which	hara to ha Listad)	For Main Board a	ind GEM liste	d issuers
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-voting						
Convertible Preference						
Shares Stock code (if listed)	HKD	HK\$71,454,864.00) Nil	HK\$71,454,864.00	Nil	178,637,160
Class of shares	N/A (Nor	1-fisted)				
issuable (Note 1)	Ordinary	Shares				
Subscription price	HK\$0					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(11/02/					
<u></u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
Stock code (if listed)						
Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)						
Class of shares		-				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		,		rdinary shares) <u>Nil</u> ference shares) <u>N/A</u> (Other class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

	her Movements in]					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
-	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Image: State currency in the second consideration issue At price : State currency is state currency in the second consideration issue At price : State currency is state currency in the second consideration issue At price : State currency is state currency in the second consideration issue At price : State currency is state currency in the second consideration issue At price : State currency is state currency is state currency in the second consideration issue At price : State currency is state currency is state currency is currency in the second consideration issue At price : State currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency is currency in the second currency in the second currency in the second currency is currency in the second currency in the second currency in the second currency in the second currencurencurrency in the second currencurrency in t	No. of new shares of	d and GEM liste No. of new shares of issuer issued during the month pursuant thereto	3oard	or Main I	F	Type of Issue	
S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) K/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares means Redemption date : (/ /) (/ /) (d/mm/yyyy) K/A 7. Redemption of shares Class of shares means Class of shares M/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State Issue and allotment date : (/ /)							
S. Scrip dividend At price : currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (///) N/A 6. Repurchase of shares Class of shares memory (dd/mm/yyyy) N/A 6. Repurchase of shares Cancellation date : (//) N/A 6. Repurchase of shares Cancellation date : (//) N/A 6. Repurchase of shares Cancellation date : (//) N/A 7. Redemption of shares Class of shares memory N/A 7. Redemption of shares Redemption date : (//) N/A 7. Redemption of shares Class of shares N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A							
Class of shares)	(/ /		Scrip dividend	5.
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares	N/A	N/A)	(/ /	EGM approval date:		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares							
shares $(dd'mm/yyyy)$ EGM approval date: $(///)$ (dd'mm/yyyy) EGM approval date: $(///)$ (dd'mm/yyyy) N/A 7. Redemption of shares $(dd'mm/yyyy)$ 7. Redemption of shares $(dd'mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd'mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency $(dd'mm/yyyy)$ State $(dd'mm/yyyy)$ (//)							
EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares)	(/ /			6.
N/A N/A 7. Redemption of shares Class of shares)	(/ /	EGM approval date:		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(/ /)$ $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ N/A EGM approval date: $(/ /)$ $(dd/mm/yyyy)$ N/A State Class of shares issuable $(Note 1)$ Issue and allotment 8. Consideration issue At price: State $currency$ Issue and allotment $date:(dd/mm/yyyy)$ $(/ /)$	<u>N/A</u>	<u>N/A</u>					
shares I (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ $(///)$							
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>)	(/ /			7.
N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///))	(/ /	EGM approval date:		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>					
ate : (dd/mm/yyyy) (/ /)							
)	(/ /		Consideration issue	8.
EGM approval date: (dd/mm/yyyy) (/ /) <u>N/A</u>	<u>N</u> /A	N/A)	(/ /	EGM approval date: (dd/mm/yyyy)		

			I	For Main Boar	d and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	••		Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/4	
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Ordinary share reference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
N/Δ		

\mathbf{N}/\mathbf{A}		
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Submitted by:	Tricor Secretaries Limited	
Title:	Branch Share Registrar	
(Director	r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.