

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/06/2015 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chaoyue Group Limited |
|----------------|-----------------------|
| Date Submitted | 03/07/2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00147</u> Descrip | ption : Ordinary S | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 498,000,000,000 | HK\$0.001 | HK\$498,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 498,000,000,000 | HK\$0.001 | HK\$498,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | otion : | N/A | | | |
|--|--------------------------|----------------------------------|---|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.001 | HK\$2,000,000.00 | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month (Non-voting convertible Preference Shar | | HK\$0.001 | HK\$2,000,000.00 | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | N/A |

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | | |
|--|----------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 19,039,072,320 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 19,039,072,320 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| 5 | Sha | are | Op | tions | (u | nder | Share | O_{j} | ption | Sch | emes | of | the | Issu | er) |
|---|-----|-----|----|-------|----|------|-------|---------|-------|-----|------|----|-----|------|-----|
| | D | | 1 | C | 1 | | | | | | | | | | |

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|-------------------|--------------------|--------------------|----------------|---|--|
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | _ | |
| class of shares | C | | C 11.1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1.: N/A</u> | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| Ordinary shares (Note 1) | | | | | | |
| 4. N/A | | | | | | |
| (/ /) Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| (1000 1) | | | Total A. (Ord | dinary shares) | Nil | |
| | | | | erence shares) | N/A | |
| | | | (****** | (Other class) | N/A | |
| Total funds raised durin (State currency) | ig the month from | m exercise of opti | ions <u>N/A</u> | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | which may be |
|---|------------------------------------|---|---|--|--------------|
| <u>1. N/A</u> | - | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | | /) | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | /) | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | /) | | | |
| 4. IV/A | | /) | | | |
| | | | (Ordinary shares) <u>N</u> Preference shares) <u>N</u> (Other class) <u>N</u> | I/A | |

| Convertibles (i.e. Convertible | e into Shares o | of the Issuer which | h are to be Listed) | | | |
|--|--------------------------------------|--|-------------------------------|--|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| <u>2.</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) <u>3.</u> | (/ / | ′) <u> </u> | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (/ / | ·) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ·) | | | | |
| | | | | rdinary shares) <u>Nil</u> ference shares) <u>N/A</u> (Other class) <u>N/A</u> | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A | | |
| | | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 2. <u>N/A</u> | - | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | _ | |
| | | |
| | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|---------------|------------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | N/A |
| | | | | | | <u>N/A</u> | <u>N/A</u> |

| 7. Scrip dividend At price : State currency Issue and allotment (///) 6. Repurchase of shares Class of shares means (///) N/A 7. Redemption of shares Class of shares (///) N/A 7. Redemption of shares Class of shares (///) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) N/A 8. Consideration issue At price : State currency Issue and allotment date: (///) N/A 8. Consideration issue At price : State currency Issue and allotment date: (///) N/A | | Type of Issue | F | For Main | Boar | d and GEM list No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|--|----|---------------------|---|----------|------|--|----------------------|
| S. Scrip dividend At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(// /)$ EGM approval date: $(// /)$ N/A N G. Repurchase of shares Class of shares repurchased (Note 1) N/A N G. Repurchase of shares Cancellation date : $(// /)$ N/A N G. Repurchase of shares Cancellation date : $(// /)$ N/A N G. Repurchase of shares Cancellation date : $(// /)$ N/A N G. Repurchase of shares Cancellation date : $(// /)$ N/A N G. Repurchase of shares Class of shares N N G. Repurchase of shares Class of shares N N G. Repurchase of shares Class of shares N N G. Repurchase of shares Class of shares N N M.A N N N N N G. Repurchase of shares Class of shares Class of shares N N Class of shares issuable (Note 1) N N R. Consideration issue At price : State (urrency Issue and allotment (Note 1) N R. Consid | | Type of Issue | | | | | month |
| 6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 8. Consideration issue At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | 5. | Scrip dividend | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | | | <u>N/A</u> | N/A |
| Image: Conserve and the constraint of the constraint | 6. | | repurchased (<i>Note 1</i>) Cancellation date : | (/ / |) | | |
| 7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ | | | | | | | |
| N/A N N/A N Class of shares issuable | 7. | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: | | | | (/ / |) | N/A | N/A |
| B. Consideration issue At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: | | | | | | | |
| | 8. | Consideration issue | | (/ / |) | | |
| (dd/mm/yyyy) (/ /) | | | | (/ / |) | <u>N/A</u> | <u>N/A</u> |

| | | | I | For Main Boar | rd and GEM list | ted issuers |
|-----|---------------------------|------------------------------|--|--------------------------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | Ordinary share | | |
| | | | (Pr | eference share (Other class | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any): |
|--------------|-----|-------|
| NI/Λ | | |

| IV/A |
|--|
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| |
| |
| |
| Submitted by: Tricor Secretaries Limited |
| Title: Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*