

# CHAOYUE GROUP LIMITED

## 超越集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 147)

### PROXY FORM FOR USE AT THE SPECIAL GENERAL MEETING (THE “MEETING”) TO BE HELD ON 23 JANUARY 2015 (OR ANY ADJOURNMENT THEREOF)

I/We <sup>(Note 1)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of <sup>(Note 2)</sup> \_\_\_\_\_ share(s) of HK\$0.001 each  
in the share capital of Chaoyue Group Limited (the “Company”) hereby appoint the Chairman of the Meeting  
or <sup>(Note 3)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
as my/our proxy to attend and vote for me/us and on my/our behalf at the Special General Meeting of the Company to  
be held at Unit 3213, 32nd Floor, COSCO Tower, 183 Queen’s Road Central, Hong Kong on Friday, 23 January 2015 at  
11:00 a.m. (or any adjournment thereof) on the undermentioned resolutions as indicated, and, if no such indication is  
given, as my/our proxy thinks fit:

Ordinary Resolutions	For <sup>(Note 4)</sup>	Against <sup>(Note 4)</sup>
Resolution in relation to the Acquisition*		

\* The full texts of which are set out in the Notice.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2015      Signature(s) <sup>(Note 5)</sup>: \_\_\_\_\_

#### Notes:

1. Full name(s) and address(s) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares registered in your name(s). If no number is inserted, this form will be deemed to relate to all the shares in the Company registered in your name(s).
3. If any proxy other than the Chairman of the Meeting is preferred, strike out “the Chairman of the Meeting or” and insert the name and address of the proxy desired in the space provided. Any alteration made to this form must be initialed by the person who signs it.
4. **IMPORTANT:** If you wish to vote for any resolutions, tick the appropriate boxes marked “FOR”. If you wish to vote against any resolutions, tick the appropriate boxes marked “AGAINST”. Failure to complete the boxes will entitle your proxy to cast his votes at his discretion.
5. This proxy form must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be executed either under its common seal or under the hand of an officer or attorney or other person duly authorised.
6. In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holder(s) and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding, the first named being the senior.
7. To be valid, this proxy form together with power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy thereof must be deposited at the Company’s Hong Kong branch share registrar and transfer office, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not less than 48 hours before the time fixed for holding the meeting (or any adjournment thereof).
8. The proxy need not be a member of the Company but must attend the Meeting (or any adjournment thereof) in person to represent you.
9. Completion and return of this form will not preclude you from attending and voting at the Meeting (or any adjournment thereof) if you wish to do so.