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UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 399)

REVISED TIMETABLE FOR
(1) PROPOSED SHARE CONSOLIDATION;
(2) PROPOSED CHANGE IN BOARD LOT SIZE;
(3) PROPOSED AMENDMENTS TO
THE ARTICLES OF ASSOCIATION;
(4) PROPOSED CHANGE OF DOMICILE;
AND
(5) PROPOSED CAPITAL REORGANISATION

The Board announces that the expected timetable for the implementation of the Change of Domicile and the Capital Reorganisation has been revised as set out in this announcement.

Reference is made to the announcement of United Gene High-Tech Group Limited (the “**Company**”) dated 13 December 2012 and 21 December 2012, the circular (the “**Circular**”) of the Company dated 24 December 2012 and the poll results announcement of the EGM dated 18 January 2013 in relation to, among others, the Share Consolidation, the change in board lot size, the amendments to the Articles of Association, the Change of Domicile and the Capital Reorganisation. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

The Board announces that as additional time be required by the Company on preparing the relevant documents to the relevant authorities in the Cayman Island and Bermuda to effect the Change of Domicile and the Capital Reorganisation, the expected timetable for the implementation of the Change of Domicile and the Capital Reorganisation has been revised as follows:

REVISED TIMETABLE

- Temporary counter for trading in Consolidated Shares
in board lots of 500 Consolidated Shares
(in the form of Existing Share Certificates) closes 4:00 p.m., Wednesday,
27 February 2013

- Parallel trading in Consolidated Shares (in the form
of Cayman Consolidated Share Certificates and
Existing Share Certificates) ends 4:00 p.m., Wednesday,
27 February 2013

- Last day of operation of odd lot trading facility 4:00 p.m., Wednesday,
27 February 2013

- Effective date of the Change of Domicile Friday, 1 March 2013**

- First day for free exchange of share certificates for
Bermuda Consolidated Share Certificates Friday, 1 March 2013

- Last day for free exchange of Existing Share Certificates for
Cayman Consolidated Shares Certificates Monday, 4 March 2013

- Effective date of the Capital Reorganisation Monday, 25 March 2013**

- Commencement of dealings in New Shares 9:00 a.m., Monday, 25 March 2013

- First day for free exchange of share certificates for
new share certificates for New Shares Monday, 25 March 2013

- Last day for free exchange of share certificates for
Bermuda Consolidated Share Certificates Wednesday, 10 April 2013

- Last day for free exchange of share certificates for
new share certificates for New Shares Friday, 3 May 2013

All times and dates in this announcement refer to Hong Kong local times and dates. The above expected timetable is for indicative purpose only and may be varied due to additional time required for compliance with regulatory requirement in the Cayman Island and Bermuda. An announcement will be made regarding any other changes to the said revised timetable as and when appropriate.

FREE EXCHANGE OF SHARE CERTIFICATES

(1) Changes to the Overlap Period 1

Upon the Change of Domicile becoming effective, the free exchange period for Bermuda Consolidated Share Certificates will commence from Friday, 1 March 2013 to Wednesday, 10 April 2013 (both dates inclusive). As a result, the said free exchange period will overlap with the Share Consolidation Free Exchange Period, as from Friday, 1 March 2013 to Monday, 4 March 2013 (both dates inclusive) (the “**Revised Overlap Period 1**”). During the Revised Overlap Period 1, only the Bermuda Share Certificates will be issued in exchange for the Existing Share Certificates submitted to Registrar. Nevertheless, the Share Consolidation Free Exchange Period will remain opened until Monday, 4 March 2013.

(2) Changes to the Change of Domicile Free Exchange Period and the Overlap Period 2

Subject to the Change of Domicile becoming effective, the Shareholders may, from Friday, 1 March 2013 to Wednesday, 10 April 2013 (both dates inclusive) (the “**Revised Change of Domicile Free Exchange Period**”), submit the Existing Share Certificates or the Cayman Consolidated Share Certificates, which will be ivory and yellow in color respectively, to the Registrar, Tricor Tengis Limited at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong in exchange for the Bermuda Consolidated Share Certificates, at the expense of the Company, which will be green in color. It is expected that the Bermuda Consolidated Share Certificates will be available to the Shareholders for collection within 10 business days from the date of submission for exchange. Thereafter, the Existing Share Certificates and Cayman Consolidated Share Certificates will be accepted for exchange only on payment of a fee of HK\$2.50 or such higher amount as may from time to time be allowed by the Stock Exchange for each Existing Share Certificates or Cayman Consolidated Share Certificate cancelled or each Bermuda Consolidated Share Certificate to be issued, whichever number of certificates cancelled/issued is higher, payable by the Shareholders to the Registrar.

Upon the Capital Reorganisation becoming effective, the free exchange period for new share certificates for the New Shares will commence from Monday, 25 March 2013 to Friday, 3 May 2013 (both dates inclusive). As a result, the said free exchange period will overlap with the Revised Change of Domicile Free Exchange Period, as from Monday, 25 March 2013 to Wednesday, 10 April 2013 (both dates inclusive) (the “**Revised Overlap Period 2**”). During the Revised Overlap Period 2, only the shares certificates for the New Shares will be issued in exchange for the Existing Share Certificates or the Cayman Consolidated Share Certificates submitted to Registrar. Nevertheless, the Revised Change of Domicile Free Exchange Period will remain opened until Wednesday, 10 April 2013.

(3) Changes to the free exchange period of share certificates for the Capital Reorganisation

Subject to the Capital Reorganisation becoming effective, the Shareholders may, from Monday, 25 March 2013 to Friday, 3 May 2013 (both dates inclusive), submit the Existing Share Certificates, the Cayman Consolidated Share Certificates or the Bermuda Consolidated Share Certificates, which is ivory, yellow and green in color respectively, to the Registrar, Tricor Tengis Limited at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong in exchange for the new share certificates for the New Shares, at the expense of the Company, which will be red in color. It is expected that the new share certificates for the New Shares will be available to the Shareholders for collection within 10 business days from the date of submission for the exchange. Thereafter, the share certificates for the Shares will be accepted for exchange only on payment of a fee of HK\$2.50 or such higher amount as may from time to time be allowed by the Stock Exchange for each share certificate for the Shares cancelled or each new share certificate to be issued for the New Shares, whichever number of certificates cancelled/issued is higher, payable by the Shareholders to the Registrar.

By Order of the Board
United Gene High-Tech Group Limited
Lee Nga Yan
Executive Director

Hong Kong, 19 February 2013

As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).