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UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 399)

**POLL RESULTS OF
THE SPECIAL GENERAL MEETING
HELD ON 23 MAY 2013**

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 23 May 2013, the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of United Gene High-Tech Group Limited (the “**Company**”) and the notice (the “**Notice**”) of the SGM dated 26 April 2013 in relation to, among others, proposed placing of convertible bonds under specific mandate and connected transaction involving proposed subscription of convertible bonds under specific mandate. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 23 May 2013, the ordinary resolutions as set out in the Notice (“**Ordinary Resolutions**”) were duly passed by the Shareholders by way of poll pursuant to Rule 13.39(4) of the Listing Rules.

Tricor Tengis Limited, the Company's branch share registrar, acted as the scrutineer for the purpose of vote-taking at the SGM. The poll results of the resolutions at the SGM are as follows:

ORDINARY RESOLUTIONS ^(Note)		For		Against	
		Number of Shares	%	Number of Shares	%
1.	To approve, among others, the Placing Agreement and the transactions contemplated thereunder as set out in resolution no. 1 of the Notice	41,379,050	100.00	0	0.00
2.	To approve, among others, the Subscription Agreement and the transactions contemplated thereunder as set out in resolution no. 2 of the Notice	41,379,050	100.00	0	0.00

As more than 50% of the votes were cast in favour of the proposed Ordinary Resolutions above, the Ordinary Resolutions were duly passed by Shareholders by way of poll.

Note: Terms used herein and full text of each resolution are set out in the Notice.

As at the date of the SGM, a total of 790,693,024 Shares were in issue, of which 283,256,350 Shares, representing approximately 35.82 % of the total issued share capital of the Company, were beneficially held by the Subscribers. As stated in the Circular, the Subscribers and their associates were required to abstain from voting on the Ordinary Resolutions at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend the SGM and vote for or against the Ordinary Resolutions were 507,436,674 as at the date of the SGM, representing approximately 64.18 % of the total issued share capital of the Company.

By Order of the Board
United Gene High-Tech Group Limited
 Lee Nga Yan
Executive Director

Hong Kong, 23 May 2013

As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).

Please also refer to the published version of this announcement on the Company's website: www.unitedgenegroup.com and www.irasia.com/listco/hk/unitedgene.