UNITED GENE HIGH-TECH GROUP LIMITED
聯合基因科技集團有限公司
(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 399)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO PROPOSED VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION

Reference is made to the announcement of United Gene High-Tech Group Limited (the "**Company''**) dated 15 May 2013 (the ''**Announcement**'') in relation to, among others, the Transactions (as defined in the Announcement) and the announcements of the Company dated 2 August 2013 and 23 August 2013 in relation to the delay in despatch of the Circular (the "**Delay Announcement(s)**"). Capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcements unless defined otherwise.

As disclosed in the Delay Announcements, the Circular would be despatched to the Shareholders on or before 23 September 2013.

As additional time is required by the Company to prepare and finalise the contents of the Circular, the despatch of the Circular will be further postponed to a date falling on or before 30 September 2013.

By Order of the Board
United Gene High-Tech Group Limited
Lee Nga Yan
Executive Director

Hong Kong, 23 September 2013

As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).