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UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 399)

CLARIFICATION ANNOUNCEMENT NOTICE OF ANNUAL GENERAL MEETING

Reference is made to (i) the notice of United Gene High-Tech Group Limited (the “**Company**”) dated 23 October 2013 (the “**Notice**”); and (ii) the circular of the Company dated 23 October 2013 (the “**Circular**”), in relation to, among other things, the annual general meeting of the Company.

This announcement is made to clarify an inadvertent typographical error in note 5 of (i) page 6 of the English version of the Notice; and (ii) page N-5 of the English version of the Circular, concerning the latest date to lodge the relevant share certificates and properly completed transfer forms in relation to the transfer of shares.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to clarify that the latest date to lodge the relevant share certificates and properly completed transfer forms in relation to the transfer of shares with the branch share registrar and transfer agent of the Company in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong shall be not later than 4:30 p.m. on Friday, 15 November 2013 instead of Monday, 18 November 2013.

The Board apologises for any inconvenience that may have been caused by this inadvertent typographical error.

By Order of the Board
United Gene High-Tech Group Limited
Lee Nga Yan
Executive Director

Hong Kong, 25 October 2013

As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).