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**UNITED GENE HIGH-TECH GROUP LIMITED**

**聯合基因科技集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 399)**

**VOLUNTARY ANNOUNCEMENT CONCERNING  
THE INITIAL STAGE OF NEGOTIATION OF  
PROPOSED ACQUISITION OF CERTAIN SHAREHOLDINGS OF  
THE TARGET COMPANY**

This announcement is made by United Gene High-Tech Group Limited (the “**Company**”) on a voluntary basis.

On 13 December 2013, the Company has initiated the negotiation with the representative of the vendor (the “**Vendor**”), as a shareholder of the Season Chemical And Dyestuffs Limited (the “**Target Company**”) pursuant to which the Company intended to acquire certain shareholdings of the Target Company from the Vendor. The Company and the Vendor are still at the initial stage of negotiation of the relevant terms for the proposed acquisition.

The Target Company is incorporated in Hong Kong and principally engaged in the business of trading of chemical dyeing stuff relating to industrial enzymes.

The Company will make further announcement(s) in relation to the said proposed acquisition in accordance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board  
**United Gene High-Tech Group Limited**  
**Lee Nga Yan**  
*Executive Director*

Hong Kong, 13 December 2013

*As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).*