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UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 399)

DELAY IN DESPATCH OF CIRCULAR RELATING TO THE (1) MAJOR TRANSACTION; (2) PROPOSED ISSUANCE OF CONVERTIBLE BONDS UNDER THE SPECIFIC MANDATE; AND (3) CONTINUING CONNECTED TRANSACTION CONCERNING THE ACQUISITION OF 51% SHAREHOLDING INTEREST IN SMART ASCENT LIMITED

Reference is made to the announcements of United Gene High-Tech Group Limited (the “**Company**”) dated 18 March 2014 and 19 March 2014 (the “**Announcements**”) in relation to, among others, the Transactions (as defined in the Announcement). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (1) further information on the Acquisition and the Acquisition Agreement and the allotment and issue of the Conversion Shares by United Gene under the Specific Mandate and the transactions contemplated hereunder pursuant to the Acquisition; (2) further information on the Continuing Connected Transaction; (3) the recommendation of the independent board committee of United Gene to the Independent Shareholders of United Gene on the Continuing Connected Transaction; (4) the advice from the independent financial advisers to the independent board committee and the Independent Shareholders of United Gene on the Continuing Connected Transaction; (5) the valuation report on the Sale Shares compiled by an independent valuer; and (6) a notice of the SGM, will be despatched to the Shareholders on or before 23 April 2014.

As additional time is required by the Company to prepare and finalise the contents of the Circular, the despatch of the Circular will be postponed to a date falling on or before 16 May 2014.

By Order of the Board
United Gene High-Tech Group Limited
Lee Nga Yan
Executive Director

Hong Kong, 23 April 2014

As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).