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**UNITED GENE HIGH-TECH GROUP LIMITED**

**聯合基因科技集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 399)**

**CLARIFICATION ANNOUNCEMENT  
IN RELATION TO THE INTERIM RESULTS FOR  
THE SIX MONTHS ENDED 31 DECEMBER 2013**

Reference is made to the interim report for the six months ended 31 December 2013 (the “**2013/14 Interim Report**”) of United Gene High-Tech Group Limited (the “**Company**”) and the interim results announcement for the six months ended 31 December 2013 (the “**Announcement**”) of the Company dated 28 February 2014. Capitalised terms used herein shall have the same meanings as those defined in the 2013/14 Interim Report and the Announcement unless defined otherwise.

The Board wishes to clarify that due to inadvertent clerical errors, certain information in the 2013/14 Interim Report and the Announcement were mistakenly stated. The relevant errors and corrections made are as follows:

The first paragraph on page 19 of the Announcement, under note 13 “Convertible Bonds” and the last paragraph on page 62 of the 2013/14 Interim Report, under note 16 “Convertible Bonds”, the information in relation to Convertible Bonds I was mistakenly stated as “The Convertible Bonds I with coupon rate of 0.1% per annum mature on the tenth anniversary of the date of issue”, and the correct statement should be “The Convertible Bonds I with nil interest mature on the tenth anniversary of the date of issue.”

Save for the said clarification, all the information in the 2013/14 Interim Report and the Announcement remains unchanged.

By Order of the Board  
**United Gene High-Tech Group Limited**  
**Lee Nga Yan**  
*Executive Director*

Hong Kong, 25 April 2014

*As at the date of this announcement, the board of directors comprises Ms. Jiang Nian (chairman & non-executive director), Ms. Lee Nga Yan (executive director), Dr. Guo Yi (executive director), Ms. Xiao Yan (non-executive director), Ms. Wu Yanmin (non-executive director), Ms. Chen Weijun (independent non-executive director), Dr. Zhang Zhihong (independent non-executive director) and Mr. Wang Rongliang (independent non-executive director).*