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UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 399)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE INTERIM REPORT FOR THE SIX MONTHS ENDED 31 DECEMBER 2013

Reference is made to the interim report for the six months ended 31 December 2013 (the “**2013/14 Interim Report**”) of United Gene High-Tech Group Limited (the “**Company**”). Capitalised terms used herein shall have the same meanings as those defined in the 2013/14 Interim Report unless defined otherwise.

The Board wishes to clarify that due to inadvertent clerical errors, certain information in the 2013/14 Interim Report were mistakenly stated. The relevant errors and corrections made are as follows:

The first paragraph on page 77 of the 2013/14 Interim Report, under note 20 “Disposal of subsidiaries”, the information in relation to the party that the Group entered in to a sale agreement with, was mistakenly stated as “On 23 December 2013, the Group entered into a sale agreement with an independent third party to dispose of the entire equity interest held by the Group in Perfect Allied Holdings Limited (“**Perfect Allied**”) at a consideration of HK\$1,000.”, and the correct statement should be “On 23 December 2013, the Group entered into a sale agreement with a director of a subsidiary of the Company, a connected person (as defined under the Listing Rules) to dispose of the entire equity interest held by the Group in Perfect Allied Holdings Limited (“**Perfect Allied**”) at a consideration of HK\$1,000.”.

Save for the said clarification, all the information in the 2013/14 Interim Report and the clarification announcement dated 25 April 2014 remains unchanged.

By Order of the Board
United Gene High-Tech Group Limited
Lee Nga Yan
Executive Director

Hong Kong, 2 May 2014

As at the date of this announcement, the board of directors comprises Ms. Jiang Nian (chairman & non-executive director), Ms. Lee Nga Yan (executive director), Dr. Guo Yi (executive director), Ms. Xiao Yan (non-executive director), Ms. Wu Yanmin (non-executive director), Ms. Chen Weijun (independent non-executive director), Dr. Zhang Zhihong (independent non-executive director) and Mr. Wang Rongliang (independent non-executive director).