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UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 399)

CLARIFICATION ANNOUNCEMENT

PRELIMINARY FINAL RESULTS

ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2015

Reference is made to the announcement of United Gene High-Tech Group Limited (the “**Company**”) dated 30 June 2015 in relation to the consolidated results and financial positions of the Company and its subsidiaries for the year ended 31 March 2015 (the “**Annual Results Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Results Announcement.

In the notes under the paragraph headed “10. Interests in Associate” in note 10 to the consolidated financial statements on page 19 of the Annual Results Announcement, it was disclosed that the proportion of nominal value of issued capital of each of Longmark (Shanghai) and Longguan held by the Company as at the end of the reporting period (i.e. 31 March 2015) is 50.02% and 50.02%, respectively.

The Board wishes to clarify that, due to inadvertent clerical error, the proportion of nominal value of issued capital of each of Longmark (Shanghai) and Longguan held by the Company as at the end of the reporting period (i.e. 31 March 2015) should be 49.78% and 49.78%, respectively.

The Board confirms that the above clarification does not materially affect other information contained in the Annual Results Announcement and has no material impact on the other published financial information contained therein.

By Order of the Board
United Gene High-Tech Group Limited
Lee Nga Yan
Executive Director

Hong Kong, 7 July 2015

As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Mr. Tang Rong (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).