

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



UNITED GENE HIGH-TECH GROUP LIMITED

聯合基因科技集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 399)

FURTHER CLARIFICATION ANNOUNCEMENT

PRELIMINARY FINAL RESULTS

ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2015

Reference is made to the announcement of United Gene High-Tech Group Limited (the “**Company**”) dated 30 June 2015 in relation to the consolidated results and financial positions of the Company and its subsidiaries for the year ended 31 March 2015 (the “**Annual Results Announcement**”) and the clarification announcement of the Company dated 7 July 2015 (“**Clarification Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Results Announcement.

In the paragraph headed “Liquidity and financial resources” under the section headed “Management Discussion and Analysis” on page 32 of the Annual Results Announcement, it is disclosed that as at 31 March 2015:

- (i) the Group had bank and cash balances of approximately HK\$191.1 million;
- (ii) the ratio of current assets to current liabilities of the Group was 2.79;
- (iii) the Group’s gearing ratio was 0.21; and
- (iv) the Group had total assets of approximately HK\$2,107.7 million.

The Board wishes to clarify that, due to inadvertent clerical error, the above figures were mistakenly stated in the Annual Results Announcement and the figures should be as follow:

- (i) the bank and cash balances of the Group as at 31 March 2015 should be approximately HK\$191.2 million;
- (ii) the ratio of current assets to current liabilities of the Group as at 31 March 2015 should be 2.55;
- (iii) the Group's gearing ratio as at 31 March 2015 should be 0.22; and
- (iv) the Group's total assets as at 31 March 2015 should be of approximately HK\$2,040.6 million.

The Board confirms that the above clarification does not materially affect other information contained in the Annual Results Announcement and the Clarification Announcement and has no material impact on the other published financial information contained therein.

By Order of the Board
United Gene High-Tech Group Limited
Lee Nga Yan
Executive Director

Hong Kong, 21 July 2015

As at the date of this announcement, the Board comprises Ms. Jiang Nian (chairman & non-executive Director), Ms. Lee Nga Yan (executive Director), Dr. Guo Yi (executive Director), Mr. Tang Rong (executive Director), Ms. Xiao Yan (non-executive Director), Ms. Wu Yanmin (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Dr. Zhang Zhihong (independent non-executive Director) and Mr. Wang Rongliang (independent non-executive Director).