

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

Case Number: 20160330-I15042-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Li Bao Ge Group Limited  
(利寶閣集團有限公司)

**Stock code (ordinary shares):** 8102

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 June 2016

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 30 June 2016

Name of Sponsor(s): Ample Capital Limited

Names of directors:  
(please distinguish the status of the directors  
– Executive, Non-Executive or Independent  
Non-Executive)

**Executive Directors**  
Chan Chun Kit (陳振傑)  
Lam Kwok Leung Peter (林國良)  
Wong Ka Wai (王家惠)  
Chow Yiu Pong David (周耀邦)

**Independent Non-executive Directors**  
Liu Chi Keung (廖志強)  
Wong Lung Tak Patrick (黃龍德)  
Tam Tak Kei Raymond (譚德機)

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Name(s) of substantial shareholder(s):  
 (as such term is defined in rule 1.01 of the  
 GEM Listing Rules) and their respective  
 interests in the ordinary shares and other  
 securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company (“Shares”)	Percentage of issued Shares
Zhao Tian Ventures Limited (“Zhao Tian”) <i>(Notes 1 and 5)</i>	509,200,000	63.65 %
Chan Chun Kit (“Mr. Chan”) <i>(Notes 2 and 5)</i>	509,200,000	63.65 %
Liu Siu Kuen (“Mrs. Chan”) <i>(Notes 2 and 5)</i>	509,200,000	63.65 %
Bright Creator Limited (“Bright Creator”) <i>(Notes 2 and 5)</i>	509,200,000	63.65 %
Hong Cui Developments Limited (“Hong Cui”) <i>(Notes 2 and 5)</i>	509,200,000	63.65 %
Wong Ka Wai (“Mr. Wong”) <i>(Notes 1 and 5)</i>	509,200,000	63.65 %
Sun Foo Sing Development Limited (“Sun Foo Sing”) <i>(Note 3 and 5)</i>	509,200,000	63.65 %
Sky Gain Investments Limited (“Sky Gain”) <i>(Notes 4 and 5)</i>	509,200,000	63.65 %
Ho Wood Yam (“Mr. Ho”) <i>(Notes 3 and 5)</i>	509,200,000	63.65 %
Tsui King Foo (“Mr. Tsui K. F.”) <i>(Notes 3 and 5)</i>	509,200,000	63.65 %
Lam Kwok Leung Peter (“Mr. Lam”) <i>(Notes 3 and 5)</i>	509,200,000	63.65 %
Tsui Yuk Yi (“Ms. Tsui Y. Y.”) <i>(Notes 3 and 5)</i>	509,200,000	63.65 %
Tsui Chi Kit (“Mr. Tsui C. K.”) <i>(Notes 3 and 5)</i>	509,200,000	63.65 %
Chow Yiu Pong David (“Mr. David Chow”) <i>(Notes 4 and 5)</i>	509,200,000	63.65 %
Chow Chor Ting Anthony (“Mr. Anthony Chow”) <i>(Notes 4 and 5)</i>	509,200,000	63.65 %
Tam Chie Sang (“Mr. Tam”) <i>(Notes 4 and 5)</i>	509,200,000	63.65 %
Lau Lai Ngor <i>(Note 6)</i>	509,200,000	63.65 %
Lau Ngar Ching Angel <i>(Note 7)</i>	509,200,000	63.65 %
Lui Wai Har <i>(Note 8)</i>	509,200,000	63.65 %
Cho Sin Sum Fion <i>(Note 9)</i>	509,200,000	63.65 %
Chan Bik Yuk Mariana <i>(Note 10)</i>	509,200,000	63.65 %
Fong Man Wa <i>(Note 11)</i>	509,200,000	63.65 %
Yu Lai Chun Eileen <i>(Note 12)</i>	509,200,000	63.65 %

*Notes:*

1. Zhao Tian is owned as to 62.86%, 12.38%, 12.38% and 12.38% by Hong Cui, Mr. Wong, Sun Foo Sing and Sky Gain respectively.
  2. Each of Mr. Chan and Mrs. Chan owns 50% of Bright Creator, which wholly-owns Hong Cui and Hong Cui owns 62.86% of Zhao Tian. Therefore, each of Mr. Chan, Mrs. Chan, Bright Creator and Hong Cui is deemed, or taken to be, interested in all the Shares held by Zhao Tian for the purpose of the SFO.
  3. Each of Mr. Ho, Mr. Tsui K. F., Mr. Lam, Mr. Tsui C. K. and Ms. Tsui Y. Y. owns 50%, 25%, 10%, 7.5% and 7.5% of Sun Foo Sing respectively.
  4. Each of Mr. David Chow, Mr. Anthony Chow and Mr. Tam owns 37.5%, 37.5% and 25% of Sky Gain respectively.
  5. These 509,200,000 Shares are held by Zhao Tian. Zhao Tian, Mr. Chan, Mrs. Chan, Bright Creator, Hong Cui, Mr. Wong, Sun Foo Sing, Sky Gain, Mr. Ho, Mr. Tsui K. F., Mr. David Chow, Mr. Anthony Chow, Mr. Lam, Ms. Tsui Y. Y., Mr. Tsui C. K. and Mr. Tam are parties acting in concert (having the meaning ascribed to it under the Codes on Takeovers and Mergers). As such, Zhao Tian, Mr. Chan, Mrs. Chan, Bright Creator, Hong Cui, Mr. Wong, Sun Foo Sing, Sky Gain, Mr. Ho, Mr. Tsui K. F., Mr. David Chow, Mr. Anthony Chow, Mr. Lam, Ms. Tsui Y. Y., Mr. Tsui C. K. and Mr. Tam together control such 509,200,000 Shares, representing 63.65% of the entire share capital of the Company.
  6. Ms. Lau Lai Ngor is the spouse of Mr. Anthony Chow and is deemed or taken to be interested in all the Shares which Mr. Anthony Chow is interested for the purpose of the SFO.
  7. Ms. Lau Ngar Ching Angel is the spouse of Mr. Wong and is deemed or taken to be interested in all the Shares which Mr. Wong is interested for the purpose of the SFO.
  8. Ms. Lui Wai Har is the spouse of Mr. Tsui K. F. and is deemed or taken to be interested in all the Shares which Mr. Tsui K. F. is interested for the purpose of the SFO.
  9. Ms. Cho Sin Sum Fion is the spouse of Mr. David Chow and is deemed or taken to be interested in all the Shares which Mr. David Chow is interested for the purpose of the SFO.
  10. Ms. Chan Bik Yuk Mariana is the spouse of Mr. Lam and is deemed or taken to be interested in all the Shares which Mr. Lam is interested for the purpose of the SFO.
  11. Mr. Fong Man Wai is the spouse of Ms. Tsui Y. Y. and is deemed or taken to be interested in all the Shares which Ms. Tsui Y. Y. is interested for the purpose of the SFO.
  12. Ms. Yu Lai Chu Eileen is the spouse of Mr. Tam and is deemed or taken to be interested in all the Shares which Mr. Tam is interested for the purpose of the SFO.
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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	N/A
Financial year end date:	31 December
Registered address:	P.O. Box 1350 Clifton House 75 Fort Street Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	<b>Head office:</b> Room 2702, Tower 2 Kowloon Commerce Centre No. 51 Kwai Cheong Road Kwai Chung New Territories Hong Kong  <b>Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)</b> Room 2702, Tower 2 Kowloon Commerce Centre No. 51 Kwai Cheong Road Kwai Chung New Territories Hong Kong
Web-site address (if applicable):	<a href="http://www.starofcanton.com.hk">www.starofcanton.com.hk</a>
Share registrar:	<b>Principal share registrar and transfer office in the Cayman Islands:</b> Esteria Trust (Cayman) Limited P.O. Box 1350 Clifton House 75 Fort Street Grand Cayman KY1-1108 Cayman Islands  <b>Branch share registrar and transfer office in Hong Kong:</b> Tricor Investor Services Limited Level 22 Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	Ting Ho Kwan & Chan CPA Limited 9th Floor, Tung Ning Building 249-253 Des Voeux Road Central Central Hong Kong

**B. Business activities**

The Group is a Chinese restaurant group recognised for delivering Cantonese cuisine and Chinese banquet and dining services.

**C. Ordinary shares**

Number of ordinary shares in issue:	800,000,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

**D. Warrants**

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Chan Chun Kit (陳振傑)

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Lam Kwok Leung Peter (林國良)

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Wong Ka Wai (王家惠)

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Chow Yiu Pong David (周耀邦)

\_\_\_\_\_  
Liu Chi Keung (廖志強)

\_\_\_\_\_  
Wong Lung Tak Patrick (黃龍德)

\_\_\_\_\_  
Tam Tak Kei Raymond (譚德機)

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*