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利寶閣

Li Bao Ge Group Limited

利寶閣集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8102)

INSIDE INFORMATION DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDER

Reference is made to the announcement (the “**Announcement**”) of Li Bao Ge Group Limited (the “**Company**”) dated 4 October 2017 in relation to the disposal of shares by the controlling shareholder of the Company. This announcement is made by the Company pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Unless otherwise defined, capitalized terms used in this announcement shall have the meaning as those defined in the Announcement.

The Company was informed by Zhao Tian, that on 6 October 2017, it further disposed of an aggregate of 15,000,000 Shares for a total consideration of approximately HK\$72,000,000 (the “**Further Disposal**”).

Immediately before the Further Disposal, Zhao Tian owned a total of 494,200,000 Shares, representing approximately 61.78% of the issued share capital of the Company. The Shares disposed of represent approximately 1.88% of the issued share capital of the Company as at the date of this announcement. Upon completion of the Further Disposal, Zhao Tian held 479,200,000 Shares, which represent 59.90% of the issued share capital of the Company as at the date of this announcement.

To the best of the Company’s knowledge, information and belief, having made all reasonable enquiries, the counterparties of the Further Disposal are third parties independent of the Company and its connected persons (as defined in the GEM Listing Rules).

By order of the Board
Li Bao Ge Group Limited
Chan Chun Kit
Chairman

Hong Kong, 10 October 2017

As at the date of this announcement, the executive Directors are Mr. Chan Chun Kit, Mr. Lam Kwok Leung Peter, Mr. Wong Ka Wai and Mr. Chow Yiu Pong David; and the independent non-executive Directors are Mr. Liu Chi Keung, Prof. Wong Lung Tak Patrick and Mr. Tam Tak Kei Raymond.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the Growth Enterprise Market website at www.hkgem.com for at least 7 days from the date of its posting and will also be published on the Company’s website at <http://www.starofcanton.com.hk>.