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KASEN INTERNATIONAL HOLDINGS LIMITED

卡森國際控股有限公司

(An exempted company incorporated in the Cayman Islands with limited liability)

(Stock Code: 496)

**SUPPLEMENTAL AGREEMENT
FOR THE MAJOR DISPOSAL AND CONNECTED TRANSACTION**

References are made to the announcement dated 1 February 2016 and the circular dated 29 April 2016 (the “**Circular**”) of the Company in relation to, among other things, the Disposal. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise defined herein.

As additional time is required for Completion, on 6 October 2016 (after trading hours), the Company, the Vendors, the Purchasers and Mr. Zhu entered into a supplemental agreement (the “**Supplemental Agreement**”) to extend the date of Completion to a date on or before 31 December 2016 or such other date as the parties to the Supplemental Agreement may agree.

Save for the amendment contained in the Supplemental Agreement as stated above, all other terms and conditions of the SPA shall remain unchanged.

By order of the Board
Kasen International Holdings Limited
Zhu Zhangjin
Chairman

PRC, 6 October 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Zhu Zhangjin, Mr. Sun Hongyang and Mr. Zhang Mingfa, Michael and the independent non-executive Directors are Mr. Du Haibo, Mr. Zhang Yuchuan and Mr. Zhou Lingqiang.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

Website: <http://www.irasia.com/listco/hk/kasen/index.htm>