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## **KASEN INTERNATIONAL HOLDINGS LIMITED**

**卡森國際控股有限公司**

*(An exempted company incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 496)**

### **INSIDE INFORMATION**

#### **EXTENSION OF THE MEMORANDUM OF COOPERATION IN RELATION TO THE POTENTIAL INVESTMENT IN ATTWOOD INVESTMENT GROUP CO., LTD.**

This announcement is made by Kasen International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 18 May 2018 in relation to the entering of a memorandum of cooperation (the “**Memorandum of Cooperation**”) between the Company, Attwood Investment Group Co., Ltd. (“**Attwood Investment**”) and Madam Oknha Lim Chhiv Ho, pursuant to which the Company intends to, subject to further due diligence to be conducted, invest in Attwood Investment by way of equity investment (the “**Potential Investment**”).

As stipulated under the Memorandum of Cooperation, the Company and Attwood Investment shall endeavor to enter into the definitive agreement (the “**Definitive Agreement**”) before 16 August 2018, failure of which the earnest money of US\$3,000,000 paid by the Company to Attwood Investment (the “**Earnest Money**”) shall be refunded in full to the Company within 5 business days thereafter.

The board of directors of the Company (the “**Board**”) hereby announces that, as additional time is required to complete the due diligence of Attwood Investment and the terms of the Definitive Agreement have not been finalized, the parties entered into a supplemental agreement to the Memorandum of Cooperation (the “**Supplemental MOC**”) in relation to the Potential Investment whereby the parties agreed to extend the deadline for the entering of the Definitive Agreement from 16 August 2018 to 15 November 2018, and that the Earnest Money will be refunded to the Company within 5 business days thereafter if no Definitive Agreement is being entered into on or before 15 November 2018.

Save as otherwise, the other terms of the Memorandum of Cooperation remain unchanged.

**The Memorandum of Cooperation (as supplemented by the Supplemental MOC) is intended to set out the plan of cooperation between the parties to facilitate further and more detailed negotiations in relation to the Potential Investment. The detailed terms and conditions for the actual cooperation will be subject to further negotiation and to be agreed and confirmed in the Definitive Agreement(s) to be entered into by the parties. Further, the Potential Investment, may or may not proceed and that the Group has not entered into any binding agreement in relation to the Potential Investment as at the date of this announcement. Further announcement will be made by the Company as and when appropriate.**

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Kasen International Holdings Limited**  
**Zhu Zhangjin**  
*Chairman*

PRC, 16 August 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Zhu Zhangjin, Ms. Zhou Xiaohong and Ms. Shen Jianhong and the independent non-executive directors of the Company are Mr. Du Haibo, Mr. Zhang Yuchuan and Mr. Zhou Lingqiang.*

*Website: <http://www.irasia.com/listco/hk/kasen/index.htm>*