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KASEN INTERNATIONAL HOLDINGS LIMITED

卡森國際控股有限公司

(An exempted company incorporated in the Cayman Islands with limited liability)

(Stock Code: 496)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the consolidated results of the Group for the year ended 31 December 2008 is expected to record a further loss as compared to the corresponding period in 2007.

Potential investors and shareholders of the Company should exercise caution when dealing in shares of the Company.

This announcement is made by Kasen International Holdings Limited (the “**Company**”, together with its subsidiaries shall be referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the consolidated results of the Group for the year ended 31 December 2008 is expected to record a further loss as compared to the corresponding period in 2007. Based on information currently available, the Board considers that such expected loss is mainly attributable to (i) a decrease in the Group’s revenue and gross profit margin; and (ii) possible increase in impairment loss on inventory, trade receivables and property, plant and equipment.

The information contained in this announcement is only a preliminary estimate performed by the management of the Company and is not based on any figure or information audited or reviewed by the Company’s auditors. The audited consolidated results of the Group for the year ended 31 December 2008 have not been finalized and are subject to audit or review by the auditors of the Company.

Potential investors and shareholders of the Company should exercise caution when dealing in shares of the Company.

By Order of the Board
Kasen International Holdings Limited
Zhu Zhangjin
Chairman

PRC, 18 March 2009

As at the date of this announcement, the executive directors of the Company are Mr. Zhu Zhangjin, Mr. Zhou Xiaosong and Mr. Zhang Mingfa, Michael; and the independent non-executive directors of the Company are Mr. Lu Yungang, Mr. Chow Joseph and Mr. Gu Mingchao.

Website: <http://www.irasia.com/listco/hk/kasen/index.htm>