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king fook holdings limited
景福集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 280)

**DESPATCH OF RIGHTS ISSUE DOCUMENTS RELATING TO
RIGHTS ISSUE OF 261,042,990 RIGHTS SHARES
IN THE PROPORTION OF TWO RIGHTS SHARES FOR
EVERY FIVE EXISTING SHARES HELD ON THE RECORD DATE AT
HK\$0.60 PER RIGHTS SHARE**

Reference is made to the prospectus (the “Prospectus”) of King Fook Holdings Limited (the “Company”) dated 19 August 2015 in relation to the Rights Issue. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

The Board is pleased to announce that the Rights Issue Documents have been despatched to the Qualifying Shareholders on 19 August 2015. The Company will proceed with the Rights Issue in accordance with the expected timetable set out in the Prospectus.

**WARNING OF THE RISKS OF DEALINGS IN SHARES AND RIGHTS SHARES IN
NIL-PAID FORM**

The Rights Issue is conditional on the Underwriting Agreement having become unconditional and not having been terminated (see the sub-section headed “Termination of the Underwriting Agreement” in the letter from the Board set out in the Prospectus). The conditions to the Underwriting Agreement are set out in the sub-section headed “Conditions of the Underwriting Agreement” in the letter from the Board set out in the Prospectus. Shares have been dealt with on an ex-rights basis from Thursday, 13 August 2015 and Rights Shares will be dealt with in their nil-paid form from Friday, 21 August 2015 to Friday, 28 August 2015. If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed.

Any buying or selling of Shares or nil-paid Rights Shares between the date of this announcement and the date the Rights Issue becomes unconditional is at an investor's own risk.

Shareholders and potential investors of the Company are advised to exercise extreme caution when dealing in Shares and nil-paid Rights Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board of
King Fook Holdings Limited
Yeung Ping Leung, Howard
Chairman

Hong Kong, 19 August 2015

As at the date of this announcement, the executive Directors are Mr. Yeung Ping Leung, Howard, Mr. Tang Yat Sun, Richard, Mr. Cheng Ka On, Dominic and Ms. Fung Chung Yee, Caroline; the non-executive Director is Mr. Wong Wei Ping, Martin; and the independent non-executive Directors are Mr. Lau To Yee, Mr. Cheng Kar Shing, Peter, Mr. Ho Hau Hay, Hamilton, Mr. Sin Nga Yan, Benedict and Mr. Cheng Kwok Shing, Anthony.