

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2013

To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer	KING F	OOK HOLDINGS	LIMITED		
Date Submitted	4 June,	2013			
I. Movements in Authorised Sh	nare Capit	al			
1. Ordinary Shares					
(1) Stock code :	_Descrip	otion: Ordinary	y Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	620,000,000	HK\$0.25	HK\$155,000,000.00	
Increase/(decrease)		580,000,000		HK\$145,000,000.00	
Balance at close of the month		1,200,000,000	HK\$0.25	_HK\$300,000,000.00	
(2) Stock code: N/A	_Descrip	tion:	N /£		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)	5.				
Balance at close of the month		N/A	N/A	N/A	

Stock code: N/A Des	cription:	N/A	L
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		: 2 -	
Increase/(decrease)		9	
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
	cription:	N/A	
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Des	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	435,071,650	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	435,071,650	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of share

Particulars of share	-		•		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant	issued pursuant thereto
(dd/mm/yyyy) and	Movement during the month			thereto	as at close of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
- adopted on						
27/08/2004						
Ordinary shares	N/A	N/A	N/A	N/A	NIL	NIL
(Note 1)						
2.						
·						
3=2						
shares						
(Note 1)		\;	-			
(Note 1)						
3.						
×						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin		NIL	
			,	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A	N/A	N/A	N/A	NIL	NIL
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	IVA	IVA	N/A	IN/A	NIL	NIL
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(= / /)				
= = =						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		0				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed)	-) (: =
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(_/_/)				
		Total		nary shares)	NIL N/A	5
				Other class)	N/A N/A	8

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A NIL NIL Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) N/A

(Other class)

N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights Issue in the Proportion of One Rights Share for Every Two Existing Shares held on the Record Date (04/06/2013) at HK\$0.55 per Rights Share EGM approval date (29/05/2013) Ordinary shares (Note 1)	NIL	217,535,825
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

(Other Movemen	nts in Issued Share Capital		roi i	viaiii	Board and Gr	EIVI IISted Issuers
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue						
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (Note 1)	N/A		11	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(11)		
			EGM approval date: (dd/mm/yyyy)	(11)	NIET	NW
			-			NIL	NIL
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_ NIL	NIL
			Class of shares issuable _ (Note 1)	N/A		5	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(11)		
			EGM approval date: (dd/mm/yyyy)	(11)		
						NIL	NIL

			1 01	TVIAIII		EM listed issuers
					shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
Scrip At price : State dividend —————	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		1 1)	NIL_	NIL
Redemption of shares	Class of shares_redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				NIL	NIL
Consideration At price : State issue ————	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(NIL	NIL
	Scrip dividend At price: State currency ———— Repurchase of shares Redemption of shares Consideration At price: State	Class of shares issuable (Note 1) Scrip dividend At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	Class of shares issuable	Class of shares issuable N/A (Note 1) Scrip dividend At price: State date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares N/A requerded (Note 1) Redemption of shares Class of shares N/A redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Consideration At price: State issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable (N/A (Note 1)) Scrip dividend At price: State currency Class of shares issuable (N/A (Note 1)) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A redeemed (Note 1) Redemption of shares Class of shares Class of shares (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	No. of new shares of issuer issued during the month pursuant thereto Scrip dividend At price : State dividend At price : Currency Issue and allotment (/ /) NIL

				For Main		EM listed issuers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue					
			Class of shares issuab. (Note 1)	le N /A	es .	
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
10	Other		Class of shares issuable (Note 1)	leN/A	•<	
10.	(Please At price specify)	e: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	
	Total increase / (decreas	e) in ordinary shares du	ring the month (i.e. Total	of A to E):	(1)	NIL
					(2)	N/A
	Total increase / (decreas	e) in preference shares	during the month (i e Tot	al of A to E).		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Cheung Kit Man, Melina
Tide.
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.