

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	KING F	OOK HOLDING	S LIMITED	
Date Submitted	3 March	, 2014		
I. Movements in Authorised	Share Capit	al		
1. Ordinary Shares				
(1) Stock code :	Descrip	tion: Ordina	ry Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	1,200,000,000	HK\$0.25	HK\$300,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the mont	th	1,200,000,000	HK\$0.25	HK\$300,000,000.00
(2) Stock code: N/A	Descrip	otion:	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		= :	
Increase/(decrease)			_	
Balance at close of the mont	th	N/A	N/A	N/A

28/02/2014

2. Preference Shares				
Stock code: N/A Descri	iption:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	£			
Increase/(decrease)		-		
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares Stock code: N/A Descr	iption:	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month	N/A	N/A	N/A	
Total authorised share capital at the end currency):	of the month (State	НК	\$300,000,000.00	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
<u>:</u>	(1)	(2)	shares	of shares		
Balance at close of preceding month	652,607,475	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	652,607,475	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer issued during issuer which may be option scheme the month pursuant issued pursuant thereto including EGM as at close of the month thereto approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme - adopted on 27/08/2004 NIL N/A N/A N/A NIL **Ordinary shares** N/A (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant thereto as at pursuant Nominal value close of the Currency of Nominal value at Exercised thereto close of during the at close of the month Description of warrants nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A NIL NIL N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B. NIL (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i Class and description 1.		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto No. of new	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	 			7:		
N/A Stock code (if listed)	N/A	N/A	N/A	N/A	NIL	NIL
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/_/)	=				
2.	-					
·						
Stock code (if listed)			-	=		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(_//_)					
3,						
·						
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
-						
Stools and a (if listed)						
Stock code (if listed) Class of shares		 -				
issuable (Note 1)						
Subscription price		====				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		 8	Total C. (Ordin		NIL	-
				nce shares)	N/A	50 50
			((Other class)	N/A	2

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	NIL	NIL
2		
3.		
(/ /) shares (Note 1)		·
T. I.B. (0.15. 1.1)		
Total D. (Ordinary shares)	NIL	e e
(Preference shares)	N/A	
(Other class)	N/A	•:

Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) NIL NIL NIL NIL		Other Movemen	nts in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
At price Currency date (dd/mm/yyyy)					N/A		-:	
Class of shares issuable N/A (Note 1) 2. Open offer At price: State	1.	Rights issue			(/ /)		
Class of shares issuable N/A (Note 1) 2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) 3. Placing At price: State Issue and allotment (//) GLass of shares issuable N/A (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (//) EGM approval date: (//) (//) NIL NIL Class of shares issuable N/A (Note 1) Issue and allotment (//) (//) EGM approval date: (//) NIL NIL NIL NIL				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency State currency							NIL	NIL
At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) NIL NIL Class of shares issuable N/A (Note I) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) NIL NIL Class of shares issuable N/A (Note I) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /)					N/A			
Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) NIL NIL Class of shares issuable N/A (Note 1) Susue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Left Shares issuable N/A (Note 1) Susue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) NIL NIL NIL NIL	2.	Open offer			(/ /)		
Class of shares issuable N/A (Note 1)					(/ /)	NIVY	NIII
State currency State Issue and allotment (/ /)							NIL	NIL
Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)					N/A		#1;	
Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) NIL NIL	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	NIE	NII
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)							NIL	NIL
date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) NIL NIL					N/A			
(dd/mm/yyyy) (/ /) NIL NIL	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							NIL	NIL

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issuer issued during which may be issued pursuant the month thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable____ (Note 1) At price : State currency = (//)Scrip Issue and allotment date: (dd/mm/yyyy) dividend (/ / EGM approval date: (dd/mm/yyyy) NIL **NIL** N/A shares Class of repurchased (Note 1) Repurchase (/ /) Cancellation date: of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) NIL NIL N/A of shares____ Class redeemed (Note 1) Redemption Redemption date: (/ / of shares (dd/mm/yyyy) EGM approval date: (//)(dd/mm/yyyy) NIL NIL Class of shares issuable N/A (Note 1) Consideration At price: State currency (///)Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) NIL **NIL**

				For I	Main I	Board and GEM	listed issuers
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
_	Type of Issue						
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
10.	Other (Please At price: State Specify)	ate	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	N/A)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Total E. (J	(Ordinary : Preference : (Other	shares) N/A	
	Total increase / (decrease) in	ordinary shares dur	ing the month (i.e. Total o	of A to E):		(1)	NIL
						(2)	N/A
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				:	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Cheung Kit Man, Melina
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.