

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	уууу) :	31/03/2014		
To: Hong Kong Exchanges and	Clearing Li	mited		
_	KING FOO	K HOLDINGS	LIMITED	
Date Submitted	3 April, 201	L <b>4</b>		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : 280	Description	ordinar	y Shares	
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	1,200,000,000	N/A	HK\$300,000,000.00
Increase/(decrease)	<del>.</del>	NIL		NIL
Balance at close of the month	-	1,200,000,000	N/A	HK\$300,000,000.00
(2) Stock code: N/A	Description	1:	N/	A
	N	Io. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month		N/A	N/A	N/A

Stock code: N/A Descr	iption:	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		2	
Increase/(decrease)		-	
Balance at close of the month	N/A	N/A =	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-		
Balance at close of preceding month Increase/(decrease)		\$	

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
a	(1)	(2)	shares	of shares
Balance at close of preceding month	652,607,475	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	652,607,475	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					1	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
- adopted on						
27/08/2004						
Ordinary shares	N/A	N/A	N/A	N/A	NIL	NIL
(Note 1)	1 1/12	1412				
2.						
-						
shares						
(Note 1)			-			÷
3.						
( / / )						
shares						
(Note 1)		<u> </u>	<del>2</del>	S		=
		To	otal A. (Ordin		NIL	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f			
options (State currenc				NIL		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A NIL NIL N/A N/A ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible	into Shares of the Issu	uer which are to	be Listed)			
Class and description	Currency of A amount outstanding	mount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto  No. of new	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A	N/A	N/A	N/A	N/A	NIL	NIL
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	(_/_/)					
2.						
-						
-	<del>=</del> 5					
Stock code (if listed)		-			<del></del>	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
44-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	====					
	<del></del>					
	<del></del> 2					
Stock code (if listed)						*
Class of shares		_				
issuable (Note 1)						
Subscription price		=======================================				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
(	, , , ,		Total C. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / )		
shares (Note 1)	NIL	NIL
2.		
2	†	
	_	
( / / )		
shares (Note 1)		
3.0		
_		
shares (Mate 1)	1	
shares (Note 1)		~
T 17 (0 !! 1 )		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

	Other Movemen	nts in Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue					
			Class of shares issuable(Note 1)	N/A	-	
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )	NIL	NIL
					1112	
			Class of shares issuable(Note 1)	N/A		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy) (	/ / )	NIL	NIL
			A			9) B
			Class of shares issuable (Note 1)	N/A	-	
3.	Placing	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )	NIL	NIL
					NIL	NIL
			Class of shares issuable(Note 1)	N/A	_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy) (	/ / )		
			EGM approval date: (dd/mm/yyyy) (	/ / )	NIL	NIL
					ITARI	7172

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip At price: State currency ————	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ <b>A</b> / ) / )	NIL	NIL
6.	Repurchase of shares	Class of shares_repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date:	( /	/A / ) / )		
		(dd/mm/yyyy)	V		NIL	NIL NIL
		Class of shares_redeemed (Note 1)	N	/ <b>A</b>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )	NIL	NIL
		Class of shares issuable (Note 1)	N.	/ <b>A</b>	:	
8.	Consideration At price : State currency ————	Issue and allotment date: (dd/mm/yyyy)	( / .	/ )		
		EGM approval date: (dd/mm/yyyy)	( / /	/ )	NIL	NIL

N/A

			For Main	Board and GEM	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue				
		Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	7/)		
		EGM approval date:			
		(dd/mm/yyyy) (	/ / )	NIL	NIL
10	Other	Class of shares issuable	N/A	÷.	
10.	(Please State currency specify)	Issue and allotment (date: (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )	NIL	NIL
		T. 115 (0)	1' 1	) PIKK	
			dinary share erence share		îr.
		(-141	(Other clas		di C
r					
	Total increase / (decrease) in ordinary sha	res during the month (i.e. Total of A	to E):	(1)	NIL
				(2)	N/A
	Total ingranga / (dagranga) in myafaranga ak	norge during the month (i.e. Total of	A to E):		N/A
	Total increase / (decrease) in preference sh	iares during the month (i.e. Total of	A W E).		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Cheung Kit Man, Melina
Title: Company Secretary (Director, Secretary or other duly authorised officer)
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Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

*2*.