

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/05/2015		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	KING F	OOK HOLDINGS	LIMITED	
Date Submitted	2 June,	2015		
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				1
(1) Stock code :	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A	,	N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code: N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		,	
Increase/(decrease)		7.		
Balance at close of the month				

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-	· · · · · · · ·	
Increase/(decrease)		,	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-		
Increase/(decrease)			
Balance at close of the month			
Total authorized share conital at the ana	l of the month.		
Total authorised share capital at the end		<del></del>	N/A
	(NOT	effect from	has been abolish a 3 March, 2014 by s Ordinance.)

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
į	(1)	(2)	shares	of shares
Balance at close of preceding month	652,607,475	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	652,607,475	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -					6.	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1,						
A						
N/A	BT / A	TAT / A	TAT / A	DT/A	NITT	NITT
	N/A	N/A	N/A	N/A	NIL	NIL
(Note 1)						
2.						
shares						
					<del></del>	( <del></del>
(Note 1)						
3.						
( / / )						
shares						
					<del></del>	
(Note 1)		<b></b>	-1 A (O !!	. 1	BITT	
		lot	al A. (Ordin		NIL	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ng the month	from exercise of				
options (State currency				NIL		
			X			
=						

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A	N/A	N/A	N/A	N/A	NIL	NIL
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	(_/_/	)				
4.	)					
				19		(-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) once shares) Other class)	NIL N/A N/A	

Class and description		Amount at close of preceding month	<u>.</u>	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto  No. of new	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	month	month		
	_					
1	_					
N/A Stock code (if listed)	N/A	N/A	N/A	N/A	NIL	NIL
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<del>_</del>					
-	<del>_</del>					
*						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( , , )	<del></del>				
	_0					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<del></del>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(_/ /_)_					
4.						
[/ <u></u>	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				ary shares) nce shares) Other class)	NIL N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share option schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)	NIL	NIL
2		
shares (Note 1)		
3.0		
2		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(**************************************		

(	Other Movemen	nts in Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue					
			Class of shares issuableN (Note 1)	// <b>A</b>	e e	
1.	Rights issue	At price : State currency —	date: (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )	NIL	NIL
					TVIL	
			Class of shares issuableN (Note 1)	/ <b>A</b>	<del>.</del> .	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy) ( /	/ )		
			EGM approval date: (dd/mm/yyyy) ( /	/ )	NIL	NIL
			,		- IVIL	NIL
			Class of shares issuableN (Note 1)	/ <b>A</b>	£.	
3.	Placing	At price : State currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
					NIL	NIL
				/ <b>A</b>	<b>-</b> :	
			(Note 1)			
4.	Bonus issue			/ )		
			EGM approval date: (dd/mm/yyyy) ( /	/ )	NIL	NIL
					11111	11111

_				For I	Mair	Board and GEM	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip At price: State dividend currency ————	Class of shares issuable(Note 1)  Issue and allotment		<u>N/A</u> /	)	•	
	dividend	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/	)	NIL	NIL
6.	Repurchase of shares	(dd/mm/yyyy)  EGM approval date: (		<b>N/A</b> /	)		
		(dd/mm/yyyy)	-			NIL	NIL
7.	Redemption	Class of shares redeemed (Note 1)  Redemption date:		N/A		e:	
	of shares	EGM approval date:		/	)	,NIL	NIL
		Class of shares issuable(Note 1)	ľ	N/A		8	
8.	Consideration At price: State currency —	date: (dd/mm/yyyy)		/			
		EGM approval date: (dd/mm/yyyy)	/	/	)	NIL	NIL

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issuer issued during which may be issued pursuant the month pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) 9. Capital Issue and allotment reorganisation (1/date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) NIL **NIL** N/A Class of shares issuable\_ (Note 1) 10. Other At price: State currency ( / / ) (Please Issue and allotment specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: NIL (dd/mm/yyyy) NIL Total E. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u> </u>	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Share	Capital").)

Remarks (if any):
Submitted by: Cheung Kit Man, Melina
Submitted by. Cheung Kit Man, Menna
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
N. Acade

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.