

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Kingmaker Footwear Holdings Limited									
Date Submitted 7 Oc	tober 2014								
I. Movements in Authorised Share C	Capital								
1. Ordinary Shares									
(1) Stock code : <u>01170</u> Des	scription : KINGMA	KER							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00						
Increase/(decrease)	0		0						
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00						
(2) Stock code : Des	scription :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

30/09/2014

2. Preference Share	es	
Stock code:		

Stock code : Descr	iption : <u> </u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$10	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	690,971,445				
Increase/ (decrease) during the month	210,000 (2,850,000)				
Balance at close of the month	688,331,445				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares	a					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price						
HK\$0.972						
Share Option						
Scheme						
Meeting approved						
(29/08/2011)						
Ordinary shares	0	111,000	0	0	111,000	3,201,000
(Note 1)						
2.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting approved						
(29/08/2011)						
Ordinary shares	0	99,000	0	0	99,000	8,928,000
(Note 1)					77,000	0,920,000
2.Exerise Price						
HK\$1.58						
Share Option						
Scheme						
Meeting approved						
(29/08/2011)	0	0	0	0	0	6,228,000
(Note 1)						
		To	otal A. (Ordin	ary shares)	210,000	
				nce shares)		
			*	Other class)		
Total funds raised dur	ring the month	from exercise of				
options (State currence				X\$226,296.00		
- '	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(//)	·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
(/ /)					-
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed)	`				
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)	<u> </u>	,			
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					\
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		-
		(Prefere)	once shares) Other class)		-
		`	´ 		_ \

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

(<u>Oth</u>	er Movements in Issu	ued Share Capital							
		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
`	\			Class of shares issuable (Note 1)	_					
1	1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_			_		
2	2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	-			_		
3	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyxy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
					\	\	\			-
				Class of shares issuable (Note 1)	_			_		
2	1.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

No. of new shares of issuer issued during the month pursuan thereto Shares of issuer which month pursuan thereto Shares S			I	For Main Boar	d and GEM lis	
Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency		Type of Issue			issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Scrip dividend At price : State currency The sue and allotment (_	<u></u>				
Cancellation date : (29/09/2014) (2.850,000)	5.		(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:			
Cancellation date : (29/09/2014) (2.850,000)						_
Cancellation date : (29/09/2014) (2.850,000)						
Shares Class of shares Cl				Ordinary		
Class of shares —— 7. Redemption of shares Shares Class of shares —— Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable —— (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment date: (/ /) EGM approval date: (/ /)	6.			(29/09/2014)	(2,850,000)	
redeemed (Note 1) 7. Redemption of Shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(28/08/2014)		
redeemed (Note 1) 7. Redemption of Shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	_					
Shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) State (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date:	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date:			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date:						
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date:						
Bon approvar date.	8.	Consideration issue At price : State currency		(//)		
			EGM approval date: (dd/mm/yyyy)			

			For Main Boa	ard and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
/			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)		
	J		EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary shar (Preference shar (Other cla		·

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,640,000)			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

For	M	ain	Board	and	GFM	listed	issuer

Remarks (if any):	
Submitted by:	Tricor Tengis Limited
	Branch Share Registrar
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.