

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : __31/03/2016

To : Hong Kong Exchanges	and Clear	ring Limite	d			
Name of Issuer	Kingmaker Footwear Holdings Limited					
Date Submitted	7/4/2016	}				
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>01170</u>	Descrip	tion : <u>K</u>	(INGMA	KER		
		No. of ore		Par value (State currency)	Authorised capita (State cur	al
Balance at close of precedir	ng month_	1,000,000	0,000	HK\$0.10	HK\$100,000,	00.00
Increase/(decrease)	-	0			0	
Balance at close of the mon	th _	1,000,000	0,000	HK\$0.10	HK\$100,000,	00.00
(2) Stock code :	Descrip	tion :				
		No. of ord		Par value (State currency)	capita	al
Balance at close of precedir	ng month_					
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(State	

Total authorised share capital at the end of the month $(State\ currency)$:

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	695,972,445			
Increase/ (decrease) during the month	312,000 (442,000)			
Balance at close of the month	695,842,445			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ici Onaic Op	tion ochemics (or title issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date		Movement duri	ng the month		unereto -	the month
(dd/mm/yyyy) and						tile month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price	0.0			_apoou		
HK\$0.972						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	0	0	0	0	0	949,000
(Note 1)						
, ,						
2.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	0	0	0	0	0	2,334,000
(Note 1)						
3.Exerise Price						
HK\$1.25						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	0	0	0	0	0	5,851,000
(Note 1)						

Particulars of share option scheme including EGM	ſ	Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
4.Exerise Price HK\$1.58 Share Option Scheme Meeting approved						
(29/08/2011) Ordinary shares (Note 1)	0	200,000	0	0	200,000	5,060,000
5.Exerise Price HK\$1.908 Share Option Scheme Meeting approved (29/08/2011)	0	440,000	0	0	442.000	7.400.000
Ordinary shares (Note 1)	0	112,000	0	0	112,000	7,188,000
Total funds raised of			se	e shares) er class)	312,000	
or options (State cu	of options (State currency)			\$529,696.0	<u>U</u>	

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V.</u>	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	_ \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy)	(/ /)	_ \				
3.	<u> </u>					
	<u>—</u>		_			
	_					
Subcariation price						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	_			\		
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiiii/yyyy)	(/ /)	— т	otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_ \
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option otheries)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
	1	
	1	
shares (Note 1)		
2.		
2.	1	
	1	
	+	
shares (Note 1)	-	
Silares (Note I)		-
3.		
J	_	
	1	
	_	
ahayaa (Nata d)		
shares (Note 1)		
	4	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements in Is	sued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares					
1.	Rights issue	At price :	State	Issue and allotment	(/ /)		
		price .	currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yxyy)	(/ /)		
				EGM approval date. (dd/mm/yyyy)	(/ /)		
					\				
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_				Class of shares issuable (Note 1)			
5.		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(29/03/2016)	(442,000)	
				AGM approval date: (dd/mm/yyyy)	(28/08/2015)		
				Class of shares redeemed (Note 1)			
7.				Redemption date : (dd/mm/yyyy)	(/ /)		
	shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
				Class of shares issuable (Note 1)			
8.		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	///)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		-	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
ioo.ga.iioa.ioii	EGM approval date: (dd/mm/yyyy)	(/ /)	
	Class of shares issuable (Note 1)		-	
10. Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /		
			ares) (442,000)	-
	(Piele	rence sha (Other cl	· -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(130,000)
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Iss	ued Share

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Remarks (if any):
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.