

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2016

| To : Hong Kong Exchanges a | o : Hong Kong Exchanges and Clearing Limited | | | | |
|--|--|------------------------|----------------------------------|--------------------|--|
| Name of Issuer Kingmaker Footwear Holdings Limited 7/7/2016 | | | | | |
| I. Movements in Authorised S | Share Ca | pital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>01170</u> | _Descrip | otion : KINGMA | KER | | |
| | | No. of ordinary shares | Par value (State currency) | capital | |
| Balance at close of preceding | g month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | |
| Increase/(decrease) | - | 0 | | 0 | |
| Balance at close of the mont | h _ | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | |
| (2) Stock code : | _Descrip | tion : <u></u> | | | |
| | | No. of ordinary shares | Par value (State currency) | capital | |
| Balance at close of preceding | g month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the mont | h _ | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---------|
| Stock code : Descript | tion : <u></u> | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : Descript | tion : <u></u> | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at the el | nd of the month | (State | |

Total authorised share capital at the end of the month $(State\ currency)$:

HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other | | |
|---------------------------------------|---------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 695,842,445 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 695,842,445 | | _ | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (und | ler Share Opt | tion Schemes | of the Issuer) | | | |
|--------------------|---------------|----------------|----------------|--------|----------------------|------------------------|
| Particulars of | | | | | No. of new shares of | No. of new shares of |
| share option | | | | | issuer issued during | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | | Movement duri | na the month | | thereto | thereto as at close of |
| approval date | <u>'</u> | viovernent dan | ing the month | | <u>—</u> | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exerise Price | Crantoa | Excroloca | Caricolloa | Барооа | | |
| HK\$0.972 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| | | | | | | |
| approved | | | | | | |
| (29/08/2011) | 0 | 0 | 0 | 0 | 0 | 000 000 |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 899,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.Exerise Price | | | | | | |
| HK\$1.196 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (29/08/2011) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 2 24 4 000 |
| | | | | 0 | | 2,214,000 |
| (Note 1) | | | | | | |
| 0.5 | | | | | | |
| 3.Exerise Price | | | | | | |
| HK\$1.25 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (29/08/2011) | 0 | 0 | 0 | 0 | 0 | 5,851,000 |
| (Note 1) | | | | | | |
| - | | | | | | |

| Particulars of share option scheme including EGM approval date | N | Movement durii | ng the month | | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|----------------|--------------|--------|---|---|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4.Exerise Price HK\$1.58 Share Option Scheme Meeting approved (29/08/2011) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 5,060,000 |
| 5.Exerise Price HK\$1.908 Share Option Scheme Meeting approved (29/08/2011) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 7,188,000 |
| (Note 1) Total funds raised d of options (State cu | | | ` | | | |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | n are to be Liste | ed) | | |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>V.</u> | <u> </u> | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | + | | | | | |
| | _ | | | | | |
| Ctook and (if listed) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | _ \ | | | | |
| 3. | <u> </u> | | | | | |
| | <u> </u> | | \ | | | |
| - | <u> </u> | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | <u></u> | | | | \ | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | otal C (O!: | ani obanas) | | |
| | | I | otal C. (Ordina Preferen) | ary snares) ce shares) | | - |
| | | | | ther class) | | |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
| | | |
| | 1 | |
| | 1 | |
| shares (Note 1) | 1 | |
| | | <u> </u> |
| 2. | | |
| ۷۰ | - | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | <u> </u> | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | 1 | |
| (Preference shares) | | |
| | | |
| (Other class) | | |
| | | |

| Otl | ner Movements in Is | sued Sha | are Capital | | | | | | |
|-----|---------------------|---------------|------------------|---|-----|-----|---|--|---|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | \ | | | Class of shares | | | | | |
| 1. | Rights issue | At price : | State currency | issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) | (, | / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (, | / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (, | / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | () | / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | _ | | _ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (, | / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (, | / / |) | | |
| | | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------|--------------------|---|-------|---|--|---|
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | , | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7 | Redemption of | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | shares | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| Type of Issue | No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month |
|--|--|
| | Class of shares issuable (Note 1) |
| Capital reorganisation | Issue and allotment (/ /) date: (dd/mm/yyyy) |
| reorganisation | EGM approval date: (/ /) (dd/mm/yyyy) |
| | |
| | Class of shares issuable (Note 1) |
| 10. Other At State (Please specify) price : currence | lssue and allotment (/ /) date : (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) |
| | Total E. (Ordinary shares) (Preference shares) (Other class) |
| | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | |
|---|-----------|
| (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").) | ued Share |

| Remarks (if any): |
|--|
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| |
| |
| |
| Submitted by: Tricor Tengis Limited |
| Title: Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.