

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2017

To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted	Kingmak 6/6/2017	ker Footwear Hold	ings Limited			
I. Movements in Authorised	. Movements in Authorised Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>01170</u>	Descrip	otion : KINGMA	KER			
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedir	ng month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
Increase/(decrease)	-	0		0		
Balance at close of the mon	th	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
(2) Stock code :	Descrip	otion : <u></u>				
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th _					

2. Preference Shares			
Stock code :Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(State	

Total authorised share capital at the end of the month $(State\ currency)$:

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	699,693,445					
Increase/ (decrease) during the month						
Balance at close of the month	699,693,445					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date					=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price						
HK\$0.972						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	0	0	0	0	0	340,000
(Note 1)						
2.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	0	0	0	0	0	1,005,000
(Note 1)						1,000,000
(14016-1)						
3.Exerise Price						
HK\$1.25						
Share Option						
Scheme						
Meeting						
approved			•		•	0.740.000
(29/08/2011)	0	0	0	0	0	2,510,000
(Note 1)						

Particulars of share option scheme including EGM approval date	ſ	Movement durinç	g the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exerise Price	Orantoa	Exclosed	Odriodica	Бароса		
HK\$1.58						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	0	0	0	0	0	2 550 000
Ordinary shares (Note 1)	0					2,550,000
(NOIE 1)						
5.Exerise Price						
HK\$1.908						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	0	0	0	0	0	4 202 000
Ordinary shares (Note 1)	0	0	0	0	0	4,362,000
(Note 1)						
		Total A	. (Ordinary	v shares)		
			(Preference			
				ner class)		
Total funds raised d	uring the mo	nth from exercis	е	· -		
of options (State cu	rrency)					

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V.</u>	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	_ \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.		_ \				
	_					
Subcariation price						
(dd/mm/yyyy)	(/ /)					
4.						
	_					
	<u> </u>					
0 1			· ————			
(if applicable)						
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	arv shares)		
		·	Preferen)	ce shares)		-
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
shares (Note 1)	1	
2.		
۷	-	
	4	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		·
(Other class)		

Otl	ner Movements in Is	ssued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rightsissue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyxy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of			Redemption date : (dd/mm/yyyy)	(/ /)		
	shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
						\		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued issuer which during the month pursuant thereto the month month shares of issuer which issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
roorgamounom	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other At State (Please specify) price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary share	
	(Preference share	
	(Other clas	s)
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): ((1)

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

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Remarks (if any):	
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Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar
(Director, Sec	Branch Share Registrar cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.