

2. Preference Shares

Stock code : <u> -- </u> Description : <u> -- </u>			
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

3. Other Classes of Shares

Stock code : <u> -- </u> Description : <u> -- </u>			
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

Total authorised share capital at the end of the month (*State
currency*) :

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	698,517,445	--	--	--
Increase/ (decrease) during the month	472,000	--	--	--
Balance at close of the month	698,989,445	--	--	--

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1.Exerise Price</u> <u>HK\$0.972</u> <u>Share Option Scheme</u> <u>Meeting approved</u> <u>(29/08/2011)</u>						
Ordinary shares (Note 1)	0	0	0	0	0	190,000
<u>2.Exerise Price</u> <u>HK\$1.196</u> <u>Share Option Scheme</u> <u>Meeting approved</u> <u>(29/08/2011)</u>						
Ordinary shares (Note 1)	0	0	0	0	0	795,000
<u>3.Exerise Price</u> <u>HK\$1.25</u> <u>Share Option Scheme</u> <u>Meeting approved</u> <u>(29/08/2011)</u>						
Ordinary shares (Note 1)	0	0	0	0	0	1,660,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /)						
Stock code (if listed) _____						
Class of shares						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) _____ (/ /)						
2.						
(/ /)						
Stock code (if listed) _____						
Class of shares						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) _____ (/ /)						
3.						
(/ /)						
Stock code (if listed) _____						
Class of shares						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) _____ (/ /)						
4.						
(/ /)						
Stock code (if listed) _____						
Class of shares						
issuable (Note 1) _____						
Subscription price _____						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) _____ (/ /)						
Total B.					(Ordinary shares) _____	
					(Preference shares) _____	
					(Other class) _____	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) _____ shares (Note 1)		
2. _____ _____ _____ (/ /) _____ shares (Note 1)		
3. _____ _____ _____ (/ /) _____ shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	-- -- --	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
2. Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
3. Placing	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
4. Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
6. Repurchase of shares			Class of shares _____ repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
7. Redemption of shares			Class of shares _____ redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
8. Consideration issue	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
10. Other (Please specify)	At price : _____ State currency _____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
Total E. (Ordinary shares)		__ - -	
(Preference shares)		__ - -	
(Other class)		__ - -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	472,000
	(2)	- -
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		- -
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		- -
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

