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ALLIED CEMENT HOLDINGS LIMITED
聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement made by Allied Cement Holdings Limited (the “Company”) and China Health Management Investment Limited (the “Offeror”) dated 16th December, 2013 (the “Joint Announcement”) in relation to, among other things, the possible mandatory unconditional cash offer by Yu Ming Investment Management Limited on behalf of the Offeror to acquire all the issued shares of the Company (other than those shares already owned by or agreed to be acquired by the Offeror and parties acting in concert with it, and those shares agreed not to be the subject of the offer) (the “Offer”). Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement unless the context requires otherwise.

The Board is pleased to announce that the Company has appointed Quam Capital Limited as the independent financial adviser (the “Independent Financial Adviser”) to advise the Independent Board Committee in respect of, among other things, the Offer. The appointment of the Independent Financial Adviser has been approved by the Independent Board Committee. The letter of advice from the Independent Financial Adviser in respect of the Offer will be included in the Composite Document, which will contain the offer document by the Offeror and the Board circular by the Company as the offeree company, to be despatched to the Shareholders in due course.

On behalf of the Board
Allied Cement Holdings Limited
Li Chi Kong
Executive Director

Hong Kong, 9th January, 2014

As at the date of this announcement, the Board comprises Mr. Ng Qing Hai (Managing Director), Mr. Li Chi Kong and Mr. Yu Zhong being the Executive Directors; and Mr. Chan Sze Chung, Mr. Cheng Kin Chung and Ms. Doris Yang Yan Tung being the Independent Non-Executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.