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ALLIED CEMENT HOLDINGS LIMITED
聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

ANNOUNCEMENT

PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Allied Cement Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company has been notified that, the 370,000,000 shares in the share capital of the Company (the “**Pledged Shares**”) held by China Health Management Investment Limited (the “**Controlling Shareholder**”) have been pledged on 4th February, 2014 in favour of a financial institution as security in relation to a bond issued by Warranty Assets Management (HK) Limited, which holds the entire issued share capital of the Controlling Shareholder. The Pledged Shares represent approximately 56.06% of the issued share capital of the Company as at the date of this announcement. The above pledge of shares does not fall within the scope of Rule 13.17 of the Listing Rules.

On behalf of the Board
Allied Cement Holdings Limited
Li Chi Kong
Executive Director

Hong Kong, 8th February, 2014

As at the date of this announcement, the board of directors of the Company comprises Mr. Ng Qing Hai (Managing Director), Mr. Li Chi Kong and Mr. Yu Zhong being the Executive Directors; and Mr. Chan Sze Chung, Mr. Cheng Kin Chung and Ms. Doris Yang Yan Tung being the Independent Non-Executive Directors.