

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 December 2011 (the “Prospectus”) issued by Allied Cement Holdings Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus for detailed information about the Placing and the Public Offer before deciding whether or not to invest in the Offer Shares.

Nothing in this announcement or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

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Potential investors of the Offer Shares should note that the Underwriter is entitled to terminate its obligations under the Underwriting Agreement by notice in writing at its opinion upon the occurrence of any of the events set forth in the paragraph headed “Grounds for termination” under the section headed “Underwriting” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 18 January 2012).



Allied Cement Holdings Limited 聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Number of Offer Shares	: 165,000,000 Shares
Number of Placing Shares	: 133,650,000 Shares
Number of Public Offer Shares	: 31,350,000 Shares
Offer Price	: HK\$1.00 per Share (payable in full upon application, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.01 each
Stock code	: 1312

Sponsor

ALTUS CAPITAL LIMITED

Sole Bookrunner and Sole Lead Manager



Sun Hung Kai Investment Services Limited

ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$1.00 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.00 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of the underwriting commissions and professional fees in connection with the Share Offer, is estimated to be approximately HK\$145.0 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Use of proceeds” in the Prospectus.
- A total of 843 valid applications have been received pursuant to the Public Offer on **WHITE, YELLOW** and **BLUE** Application Forms for a total of 92,914,515 Offer Shares, equivalent to approximately 2.96 times of the total number of 31,350,000 Offer Shares available for subscription under the Public Offer. Accordingly, no clawback mechanism has been effected.
- No valid application has been received pursuant to the Employee Preferential Offering on **PINK** Application Form for Employee Reserved Shares. A total of 1,485,000 unsubscribed Employee Reserved Shares have been reallocated to the Public Offer.
- A total of 28 valid applications from Qualifying TA Shareholders (applications on **BLUE** Application Form) for a total of 12,667,515 Reserved Shares were received, representing approximately 76.77% of the total number of 16,500,000 Reserved Shares available under the Preferential Offering. 12,667,515 Reserved Shares were allocated to Qualifying TA Shareholders. A total of 3,832,485 unsubscribed Reserved Shares have been reallocated to the Public Offer.
- The final number of Offer Shares allocated to the Public Offer is 31,350,000 Offer Shares, representing 19.0% of the total number of the Offer Shares under the Share Offer.
- The Offer Shares offered under the Placing were just sufficiently subscribed. The final number of Offer Shares allocated to the places under the Placing is 133,650,000 Offer Shares, representing 81.0% of the total number of the Offer Shares under the Share Offer.

- The Directors confirm that no Offer Shares have been allocated to applicants who are: (a) existing beneficial owner of the Shares and/or any of the Company's subsidiaries; or (b) the chief executive or a director of the Company or any of its subsidiaries; or (c) the associates of (a) and/or (b) within the meaning of the Listing Rules for their own accounts; or (d) connected persons of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer. The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sponsor or the Sole Lead Manager has taken up any Offer Shares for its own benefit under the Share Offer. The Directors also confirm that none of the placees under the Placing will become a substantial shareholder of the Company within the meaning of the Listing Rules and the Company's public float percentage will satisfy the minimum percentage prescribed under Rule 8.08(1)(a) of the Listing Rules after the Placing.
- The Company announces that the Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer, and the basis of allocation of the Offer Shares will be published on Tuesday, 17 January 2012 in The Standard (in English) and the Hong Kong Economic Times (in Chinese).
- In relation to the Public Offer, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:
 - results of allocations for the Public Offer can be found in the announcement to be posted on the Company's website at www.alliedcement.com.hk and the website of the Stock Exchange at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 17 January 2012;
 - results of allocations for the Public Offer will be available from the designated results of allocations website at www.tricor.com.hk/ipo/result (a hyperlink to which can also be found on the Company's website (www.alliedcement.com.hk)) on a 24-hour basis from 8:00 a.m. on Tuesday, 17 January 2012 to 12:00 midnight on Monday, 23 January 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - results of allocations will be available from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 January 2012 to Friday, 20 January 2012; and

- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Tuesday, 17 January 2012 to Thursday, 19 January 2012 at all the receiving bank branches at the addresses set out in this announcement.
- Applicants who have applied for 1,000,000 or more Offer Shares and have indicated their intention in their **WHITE**, **YELLOW** and/or **BLUE** Application Forms to collect their refund cheque(s) and/or share certificate(s) (where applicable) in relation to the relevant application in person may collect refund cheque(s) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong Branch Registrar, Tricor Secretaries Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 January 2012 or such other place and date as notified by the Company in the newspapers as the place and date of despatch of refund cheque(s) and/or share certificate(s) (where applicable).
- Share certificates for Offer Shares allotted to applicants using **WHITE** and/or **BLUE** Application Forms which are either not available for personal collection, or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Tuesday, 17 January 2012.
- Applicants applying through a designated CCASS Participants (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 17 January 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) after the credit of Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their stock accounts.
- Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Tuesday, 17 January 2012.

- Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Tuesday, 17 January 2012. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Tuesday, 17 January 2012, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 18 January 2012 provided that the Share Offer has become unconditional in all respects and the right of termination described in the paragraph headed “Grounds for termination” under the section headed “Underwriting” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 18 January 2012. The Shares will be traded in board lots of 3,000 Shares each. The stock code of the Shares is 1312.

OFFER PRICE

The Offer Price has been determined at HK\$1.00 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$1.00 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of the underwriting commissions and professional fees in connection with the Share Offer, is estimated to be approximately HK\$145.0 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Use of proceeds” in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that at the close of the application lists at 12:00 noon on Tuesday, 10 January 2012, a total of 843 valid applications (including applications on **WHITE**, **YELLOW** and **BLUE** Application Forms) for a total of 92,914,515 Offer Shares were received pursuant to the Public Offer, equivalent to approximately 2.96 times of the total number of 31,350,000 Offer Shares initially available for subscription under the Public Offer. Accordingly, no clawback mechanism has been effected. Among the valid applications received,

- 811 valid applications in respect of a total of 55,785,000 Offer Shares were for the Public Offer with an aggregate subscription amount based on the Offer Price of HK\$1.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 8.34 times of the 6,684,000 Offer Shares initially comprised in Pool A;
- 4 valid applications in respect of a total of 24,462,000 Offer Shares were for the Public Offer with an aggregate subscription amount based on the Offer Price of HK\$1.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 3.66 times of the 6,681,000 Offer Shares initially comprised in Pool B;
- No valid application has been received pursuant to the Employee Preferential Offering on **PINK** Application Form for Employee Reserved Shares. A total of 1,485,000 unsubscribed Employee Reserved Shares have been reallocated to the Public Offer; and
- A total of 28 valid applications from Qualifying TA Shareholders (applications on **BLUE** Application Form) for a total of 12,667,515 Reserved Shares were received, representing approximately 76.77% of the total number of 16,500,000 Reserved Shares available under the Preferential Offering. 12,667,515 Reserved Shares were allocated to Qualifying TA Shareholders. A total of 3,832,485 unsubscribed Reserved Shares have been reallocated to the Public Offer.

Applications not completed in accordance with the instructions as set out in the Application Forms have been rejected. No invalid applications, multiple applications or suspected multiple applications have been received. Five applications have been rejected due to bounced cheques.

The final number of Offer Shares allocated to the Public Offer is 31,350,000 Offer Shares, representing 19.0% of the total number of Offer Shares initially available under the Share Offer.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allocation under the Public Offer” below.

PLACING

The Directors further announce that the Offer Shares initially offered under the Placing were just sufficiently subscribed. The final number of Offer Shares allocated to the placees under the Placing is 133,650,000 Offer Shares, representing 81.0% of the total number of the Offer Shares under the Share Offer.

The Directors confirm that no Offer Shares have been allocated to applicants who are: (a) existing beneficial owner of the Shares and/or any of the Company's subsidiaries; or (b) the chief executive or a director of the Company or any of its subsidiaries; or (c) the associates of (a) and/or (b) within the meaning of the Listing Rules for their own accounts; or (d) connected persons of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer. The Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sponsor or the Sole Lead Manager has taken up any Offer Shares for its own benefit under the Share Offer. The Directors also confirm that none of the placees under the Placing will become a substantial shareholder of the Company within the meaning of the Listing Rules and the Company's public float percentage will satisfy the minimum percentage prescribed under Rule 8.08(1)(a) of the Listing Rules after the Placing.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed "The Public Offer" under the section headed "Structure and conditions of the Share Offer" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms will be conditionally allocated on the basis as set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
POOL A			
3,000	184	3,000 Shares	100.00%
6,000	160	3,000 Shares plus 29 out of 160 applicants to receive an additional 3,000 Shares	59.06%
9,000	56	3,000 Shares plus 11 out of 56 applicants to receive an additional 3,000 Shares	39.88%
12,000	43	3,000 Shares plus 18 out of 43 applicants to receive an additional 3,000 Shares	35.47%
15,000	30	3,000 Shares plus 14 out of 30 applicants to receive an additional 3,000 Shares	29.33%
18,000	30	3,000 Shares plus 15 out of 30 applicants to receive an additional 3,000 Shares	25.00%
21,000	10	3,000 Shares plus 7 out of 10 applicants to receive an additional 3,000 Shares	24.29%
24,000	8	3,000 Shares plus 7 out of 8 applicants to receive an additional 3,000 Shares	23.44%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
27,000	3	6,000 Shares	22.22%
30,000	67	6,000 Shares plus 1 out of 67 applicants to receive an additional 3,000 Shares	20.15%
45,000	27	6,000 Shares plus 18 out of 27 applicants to receive an additional 3,000 Shares	17.78%
60,000	59	9,000 Shares plus 32 out of 59 applicants to receive an additional 3,000 Shares	17.71%
75,000	12	12,000 Shares plus 5 out of 12 applicants to receive an additional 3,000 Shares	17.67%
90,000	34	15,000 Shares plus 9 out of 34 applicants to receive an additional 3,000 Shares	17.55%
105,000	21	18,000 Shares plus 3 out of 21 applicants to receive an additional 3,000 Shares	17.55%
120,000	4	21,000 Shares	17.50%
135,000	2	21,000 Shares plus 1 out of 2 applicants to receive an additional 3,000 Shares	16.67%
150,000	2	24,000 Shares	16.00%
180,000	8	24,000 Shares plus 3 out of 8 applicants to receive an additional 3,000 Shares	13.96%
210,000	7	27,000 Shares plus 5 out of 7 applicants to receive an additional 3,000 Shares	13.88%
240,000	3	33,000 Shares	13.75%
270,000	1	36,000 Shares	13.33%
300,000	15	39,000 Shares plus 3 out of 15 applicants to receive an additional 3,000 Shares	13.20%
600,000	10	78,000 Shares	13.00%
900,000	5	117,000 Shares	13.00%
1,200,000	2	156,000 Shares	13.00%
1,500,000	3	195,000 Shares	13.00%
1,800,000	1	234,000 Shares	13.00%
2,100,000	2	273,000 Shares	13.00%
3,000,000	2	387,000 Shares plus 1 out of 2 applicants to receive an additional 1,485 Shares	12.92%
Total:	<u>811</u>		
POOL B			
5,100,000	1	2,040,000 Shares	40.00%
6,000,000	1	2,283,000 Shares	38.05%
6,681,000	<u>2</u>	2,508,000 Shares	37.54%
Total	<u>4</u>		

Valid applications made by the Qualifying TA Shareholders on **BLUE** Application Forms will be conditionally allotted on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
1	1	1 Share	100.00%
2	3	2 Shares	100.00%
11	1	11 Shares	100.00%
15	1	15 Shares	100.00%
20	7	20 Shares	100.00%
23	1	23 Shares	100.00%
24	2	24 Shares	100.00%
41	1	41 Shares	100.00%
64	1	64 Shares	100.00%
3,000	3	3,000 Shares	100.00%
3,020	2	3,020 Shares	100.00%
6,000	2	6,000 Shares	100.00%
12,000	2	12,000 Shares	100.00%
12,616,126	<u>1</u>	12,616,126 Shares	100.00%
Total	<u><u>28</u></u>		

The final number of Offer Shares comprised in the Public Offer is 31,350,000 Offer Shares, representing 19.0% of the total number of the Offer Shares under the Share Offer.

RESULTS OF ALLOCATIONS

In relation to the Public Offer, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- results of allocations for the Public Offer can be found in the announcement to be posted on the Company's website at **www.alliedcement.com.hk** and the website of the Stock Exchange at **www.hkexnews.hk** by no later than 9:00 a.m. on Tuesday, 17 January 2012;
- results of allocations for the Public Offer will be available from the designated results of allocations website at **www.tricor.com.hk/ipo/result** (a hyperlink to which can also be found on the Company's website (**www.alliedcement.com.hk**)) on a 24-hour basis from 8:00 a.m. on Tuesday, 17 January 2012 to 12:00 midnight on Monday, 23 January 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 January 2012 to Friday, 20 January 2012; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Tuesday, 17 January 2012 to Thursday, 19 January 2012 at all the receiving bank branches at the addresses as set out below.

Branches of Standard Chartered Bank (Hong Kong) Limited

<u>District</u>	<u>Branch Name</u>	<u>Branch Address</u>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
	Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No. 6 Nam Ning Street, Aberdeen
Kowloon	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Lok Fu Shopping Centre Branch	Shop G101, G/F, Lok Fu Shopping Centre, Lok Fu
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Fong
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

Results of Applications Made by WHITE Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using WHITE Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
39461039	18,000	D8008028	3,000	K0988030	3,000	Z8195863	3,000
A1802200	3,000	D826993A	3,000	/ G2950943		Z8284580	3,000
A2486086	3,000	D8534722	3,000	K1054236	6,000	Z8400874	3,000
A2752118	3,000	E0674080	3,000	K1356593	3,000		
A3344625	3,000	E0725726	6,000	K1920871	6,000		
A7016428	3,000	E158977A	6,000	K2132028	6,000		
A8381715	3,000	E2360652	3,000	K2363402	3,000		
A8385699	3,000	E2675149	3,000	K2393263	3,000		
A8455565	3,000	E3077857	6,000	K2401959	6,000		
A912256A	3,000	E4696879	18,000	K3684733	3,000		
B5529315	3,000	E4906490	6,000	K3749894	12,000		
B5622722	6,000	E524954A	18,000	K4158458	3,000		
C232460A	6,000	E5443397	6,000	K4187008	3,000		
C4053689	3,000	E6051123	3,000	K4373332	3,000		
C4501711	3,000	E7800340	3,000	K4911431	3,000		
C4509267	3,000	E8109838	3,000	K493136A	3,000		
C4523464	9,000	E811467A	3,000	K511439A	3,000		
C4578471	3,000	E8759263	6,000	K5321662	3,000		
C5041943	3,000	E8969373	3,000	K5876079	6,000		
C5202653	3,000	E9101865	3,000	K6145000	3,000		
C5658762	6,000	E9463910	3,000	K6532187	3,000		
C5669233	6,000	E9768371	3,000	K6580726	3,000		
C6033030	3,000	E9999446	3,000	K6604315	3,000		
C6045764	6,000	G0005427	18,000	K6683800	3,000		
C6270636	3,000	G068099A	3,000	K6972098	3,000		
C6321176	3,000	G1447067	3,000	K7349831	15,000		
C6343196	3,000	G1660704	3,000	K7633238	6,000		
C6513911	6,000	G2106379	3,000	K7959230	3,000		
D0520730	3,000	G2184418	3,000	K8340307	3,000		
D0672751	6,000	G2666390	6,000	K8400431	3,000		
D0748405	3,000	G2897899	6,000	K8757542	3,000		
D0750493	3,000	G3279986	18,000	K9152350	3,000		
D0776204	3,000	G336441A	3,000	K9740317	3,000		
D0832090	3,000	G3587117	6,000	P0111299	3,000		
D0907244	3,000	G3712078	3,000	P0509071	3,000		
D1033868	3,000	G3836605	3,000	P2052265	3,000		
D143630A	3,000	G3849197	18,000	P5663222	3,000		
D1579054	3,000	G3927236	3,000	P7072124	3,000		
D1937341	3,000	G441366A	18,000	P8207295	6,000		
D2172322	3,000	G4518186	6,000	P8858482	3,000		
D2232260	3,000	G4549677	3,000	R9207480	3,000		
D275674A	3,000	G5179423	3,000	V0319805	6,000		
D2977096	3,000	G523324A	6,000	Z0178358	3,000		
D3304427	3,000	G5358123	3,000	Z0318400	3,000		
D3617263	3,000	G5731843	6,000	Z0524671	3,000		
D3657230	18,000	G5740427	3,000	Z0603849	3,000		
D3928153	3,000	G5803291	3,000	Z065138A	3,000		
D3972667	3,000	G5841371	6,000	Z0704645	15,000		
D4078293	6,000	G6310965	3,000	Z0749002	3,000		
D4219024	9,000	G6324141	3,000	Z1013719	3,000		
D4257155	3,000	G6342530	3,000	Z1396189	6,000		
D471047A	18,000	G6782093	6,000	Z1644662	12,000		
D5070628	3,000	G6953459	3,000	Z2882117	3,000		
D5230773	3,000	G7074831	3,000	Z3071228	6,000		
D5376212	3,000	G7084543	3,000	Z3083382	3,000		
D5570019	3,000	G7127501	6,000	Z352141A	3,000		
D5637288	3,000	G7133978	3,000	Z3771432	3,000		
D5812691	3,000	G8026067	3,000	Z402021A	3,000		
D5866414	3,000	G8101476	3,000	Z4074735	6,000		
D5925992	3,000	G9026664	3,000	Z4110251	6,000		
D5977526	3,000	H0153100	3,000	Z4257546	3,000		
D622887A	3,000	H3715827	3,000	Z5380058	3,000		
D6451552	3,000	K0122793	9,000	Z6316892	3,000		
D6484817	3,000	K0166634	3,000	Z6478167	6,000		
D6764909	3,000	K0503029	3,000	Z6580840	3,000		
D6940057	3,000	K0877921	18,000	Z6755047	9,000		

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
03682938	6,000	10098613	9,000	18350285	3,000	30157477	3,000
03682938	9,000	10243939	3,000	18350285	6,000	30157477	3,000
03682938	9,000	1064708	78,000	18581129	6,000	30157477	6,000
03682938	9,000	11355571	24,000	18581129	6,000	30157477	6,000
03682938	9,000	12132312	3,000	18581129	6,000	30157477	6,000
03682938	12,000	12132312	234,000	18581129	9,000	30157477	6,000
03682938	12,000	12132312	388,485	18581129	2,040,000	30157477	6,000
03682938	12,000	12132312	2,508,000	19757650	3,000	30157477	6,000
03682938	12,000	12132312	2,508,000	19757650	3,000	30157477	6,000
03682938	12,000	12441789	6,000	19757650	3,000	30157477	6,000
03682938	12,000	14263052	21,000	19757650	3,000	30157477	6,000
03682938	12,000	14866337	3,000	19757650	3,000	30157477	6,000
03682938	12,000	14866337	6,000	19757650	3,000	30157477	9,000
03682938	12,000	14866337	30,000	19757650	3,000	31321998	3,000
03682938	12,000	14866337	78,000	19757650	3,000	31321998	3,000
03682938	12,000	1571999	78,000	19757650	3,000	31321998	6,000
03682938	15,000	16063767	21,000	19757650	6,000	31957953	195,000
03682938	15,000	16149670	12,000	19757650	6,000	34055663	6,000
03682938	15,000	16468707	3,000	19757650	6,000	35163316	3,000
03682938	15,000	17054460	3,000	19757650	6,000	35163316	3,000
03682938	15,000	17449944	9,000	20265082	3,000	35163316	3,000
03682938	15,000	17449944	12,000	20265082	3,000	35163316	3,000
03682938	15,000	17449944	21,000	20265082	3,000	35163316	3,000
03682938	15,000	17449944	27,000	20265082	3,000	35163316	3,000
03682938	15,000	17782788	39,000	20265082	3,000	35163316	3,000
03682938	15,000	18350285	3,000	20265082	9,000	35163316	6,000
03682938	15,000	18350285	3,000	20482783	21,000	35163316	6,000
03682938	18,000	18350285	3,000	20797538	3,000	35163316	9,000
03682938	18,000	18350285	3,000	20797538	6,000	35163316	15,000
03682938	18,000	18350285	3,000	21912416	3,000	A0798684	3,000
03682938	18,000	18350285	3,000	21912416	3,000	A6995074	3,000
03682938	18,000	18350285	3,000	21912416	3,000	A9985819	6,000
03682938	39,000	18350285	3,000	21912416	3,000	B2143890	3,000
03682938	78,000	18350285	3,000	21912416	3,000	C2204493	12,000
03682938	117,000	18350285	3,000	21912416	6,000	C2535996	6,000
03682938	195,000	18350285	3,000	21912416	6,000	C4028579	3,000
03682938	387,000	18350285	3,000	21912416	9,000	C4216294	3,000
03812012	6,000	18350285	3,000	21912416	30,000	C4216308	3,000
04029062	6,000	18350285	3,000	21912416	39,000	C4256172	12,000
04216780	3,000	18350285	3,000	21912416	78,000	C4385916	3,000
05225869	6,000	18350285	3,000	21912416	156,000	C4467726	6,000
06124032	6,000	18350285	3,000	21913810	273,000	C4602488	6,000
07292597	39,000	18350285	3,000	234120	3,000	C4641742	3,000
07292597	78,000	18350285	3,000	234120	3,000	C5076348	30,000
07518799	3,000	18350285	3,000	234120	3,000	C5591560	18,000
07626881	3,000	18350285	3,000	234120	6,000	D0195112	117,000
07626881	15,000	18350285	3,000	234120	9,000	D1424131	24,000
07626881	15,000	18350285	3,000	234120	24,000	D3218237	18,000
08118718	18,000	18350285	3,000	30157477	3,000	D3229204	3,000
08118718	21,000	18350285	3,000	30157477	3,000	D3232507	15,000
08118718	27,000	18350285	3,000	30157477	3,000	D3401406	3,000
08118718	30,000	18350285	3,000	30157477	3,000	D3842828	117,000
08118718	78,000	18350285	3,000	30157477	3,000	D4674317	6,000
08118718	117,000	18350285	3,000	30157477	3,000	D4878850	9,000
08805795	3,000	18350285	3,000	30157477	3,000	D4885652	6,000
08805795	6,000	18350285	3,000	30157477	3,000	D4894465	78,000
08805795	6,000	18350285	3,000	30157477	3,000	D5307989	3,000
08805795	18,000	18350285	3,000	30157477	3,000	D5814147	78,000
09776856	6,000	18350285	3,000	30157477	3,000	D6016678	3,000
09950167	6,000	18350285	3,000	30157477	3,000	D6097554	9,000
09950167	6,000	18350285	3,000	30157477	3,000	D6257586	18,000
09950167	6,000	18350285	3,000	30157477	3,000	D8043370	6,000
09950167	15,000	18350285	3,000	30157477	3,000	E0745301	18,000
09950167	21,000	18350285	3,000	30157477	3,000	E4885620	39,000
10098613	3,000	18350285	3,000	30157477	3,000	E5763545	6,000
10098613	3,000	18350285	3,000	30157477	3,000	E6564406	6,000

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以下為使用黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
E8070524	24,000						
E9176377	15,000						
E9312556	6,000						
E9920319	6,000						
E9935049	3,000						
G0035911	3,000						
G0268150	18,000						
G0396884	6,000						
G0993580	6,000						
G1335293	6,000						
G2182342	3,000						
G233715A	27,000						
G2579358	3,000						
G3041882	30,000						
G3434000	6,000						
G4276735	3,000						
G5733897	15,000						
G8151880	12,000						
H3811915	3,000						
H4797029	6,000						
K0854689	12,000						
K0901342	3,000						
K1188917	3,000						
K1614916	6,000						
K165196A	3,000						
K1923870	3,000						
K2468476	3,000						
K2676710	3,000						
K3107035	6,000						
K3871541	9,000						
K4958918	9,000						
K6046622	18,000						
K7649924	3,000						
P0032747	6,000						
P3087992	3,000						
P6103530	3,000						
P976709A	6,000						
V0013420	3,000						
V0739758	3,000						
Z0120201	3,000						
Z0133745	3,000						
Z0354857	3,000						
Z0585344	15,000						
Z0808874	3,000						
Z1688996	6,000						
Z3021212	3,000						
Z3309631	12,000						
Z3376746	9,000						
Z5279349	6,000						
Z7556064	3,000						
Z7696206	18,000						
Z7835427	9,000						

Results of Applications Made by BLUE Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using BLUE Application Forms and the number of Reserved Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以藍色申請表格提出申請的配發結果

以下為使用藍色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的預留股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
15382398	12,616,126						
A314197A	1						
A5853888	23						
A6204778	15						
A6655958	3,000						
A8680429	2						
A9559429	20						
A957293A	41						
A9631871	3,000						
A9809271	12,000						
A9840144	12,000						
D000404A	20						
D000404A	24						
D0223469	64						
D0316823	3,000						
D0828719	20						
D0863271	20						
D1271297	6,000						
D1505956	20						
D1821920	2						
D4836678	24						
D5598819	6,000						
G1737510	11						
Z0087212	20						
Z9337416	20						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Offer Shares and have indicated their intention in their **WHITE**, **YELLOW** and/or **BLUE** Application Forms to collect their refund cheque(s) and/or share certificate(s) (where applicable) in relation to the relevant application in person may collect refund cheque(s) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong Branch Registrar, Tricor Secretaries Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 January 2012 or such other place and date as notified by the Company in the newspapers as the place and date of despatch of refund cheque(s) and/or share certificate(s) (where applicable).

Share certificates for Offer Shares allotted to applicants using **WHITE** and/or **BLUE** Application Forms which are either not available for personal collection, or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Tuesday, 17 January 2012.

Applicants applying through a designated CCASS Participants (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 17 January 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) after the credit of Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their stock accounts.

Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Tuesday, 17 January 2012.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Tuesday, 17 January 2012. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Tuesday, 17 January 2012, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday 18 January 2012 provided that the Share Offer has become unconditional in all respects and the right of termination described in paragraph headed "Grounds for termination" under the section headed "Underwriting" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Wednesday, 18 January 2012, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 18 January 2012. The Shares will be traded in board lots of 3,000 Shares each. The stock code of the Shares is 1312.

On behalf of the Board
Allied Cement Holdings Limited
Ng Qing Hai
Managing Director

Hong Kong, 17 January 2012

As of the date of this announcement, the Board comprises Mr. Ng Qing Hai (Managing Director), Mr. Li Chi Kong and Mr. Yu Zhong, being the Executive Directors; and Mr. Chan Sze Chung, Mr. Cheng Kin Chung and Ms. Doris Yang Yan Tung, being the Independent Non-Executive Directors.

Please also refer to the published version of this announcement in The Standard (in English) and Hong Kong Economic Times (in Chinese).