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ALLIED CEMENT HOLDINGS LIMITED

聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

WAIVER APPLICATION FROM STRICT COMPLIANCE WITH RULE 8.08(1)(a) OF THE LISTING RULES

Reference is made to the joint announcement issued by Allied Cement Holdings Limited (the “Company”) and China Health Management Investment Limited (the “Offeror”) dated 4 March 2014 in relation to, among other things, (i) close of the Offer; (ii) result of the Offer; and (iii) public float and suspension of trading (the “Joint Announcement”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Joint Announcement, unless the context herein requires otherwise.

WAIVER APPLICATION FROM STRICT COMPLIANCE WITH RULE 8.08(1)(a) OF THE LISTING RULES

As stated in the Joint Announcement, upon the close of the Offer, there were 84,987,564 Shares, representing approximately 12.88% of the entire issued share capital of the Company held by the public (as defined in the Listing Rules), which was less than the minimum public float required by Rule 8.08(1)(a) of the Listing Rules. Accordingly, the Company has made an application to the Stock Exchange for a waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules (the “Waiver”) for a period from Tuesday, 4 March 2014 up to and including Friday, 4 April 2014. On 13 March 2014, the Stock Exchange has granted the Waiver to the Company.

SUSPENSION OF TRADING

Pursuant to Note 1 to Rule 8.08(1)(b) of the Listing Rules, trading in the Shares has been suspended from 9:00 a.m. on Wednesday, 5 March 2014 since the public float of the Company falls below 15% of the total issued share capital of the Company following the close of the Offer. Further announcement(s) will be made by the Company upon the restoration of public float and resumption of trading in the Shares as soon as possible.

On behalf of the Board
ALLIED CEMENT HOLDINGS LIMITED
Li Chi Kong
Executive Director

Hong Kong, 13 March 2014

As at the date of this announcement, the board of the Company comprises Mr. Ng Qing Hai (Managing Director), Mr. Li Chi Kong and Mr. Yu Zhong being the Executive Directors; and Mr. Chan Sze Chung, Mr. Cheng Kin Chung and Ms. Doris Yang Yan Tung being the Independent Non-Executive Directors.