



23 December 2013

**Possible mandatory unconditional general cash offer for all the issued shares of  
Allied Cement Holdings Limited  
(the “Company”)**

**Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Bought / Sold</b>	<b>No. of Shares</b>	<b>Unit Price (HK\$)</b>	<b>Resultant balance and percentage of class</b>
Miss Chong Sok Un	20 December 2013	Sold	249,000	2.22	34,236,752 (5.19%)

End

Note:

Miss Chong Sok Un is the ultimate beneficial owner of COL Capital Limited which is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.