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ALLIED CEMENT HOLDINGS LIMITED

聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

PROPOSED OPEN OFFER ON THE BASIS OF ONE OFFER SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE COMMENCEMENT OF DEALING IN SHARES ON AN EX-ENTITLEMENT BASIS

Reference is made to the announcement (the “**Announcement**”) of Allied Cement Holdings Limited (the “**Company**”) dated 7 November 2014. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those used in the Announcement.

Pursuant to the expected timetable for the Open Offer as set out in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis was Wednesday, 19 November 2014. The closing price per Share as quoted on the Stock Exchange on Wednesday, 19 November 2014 was HK\$3.41.

Dealings in the Shares on an ex-entitlement basis shall commence on Thursday, 20 November 2014.

The Open Offer is conditional upon, among other things, fulfilment of the conditions set out in the Underwriting Agreement and therefore is subject to the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their licensed dealers and professional advisers.

By Order of the Board
Allied Cement Holdings Limited
Huang Yu
Chairman

Hong Kong, 19 November 2014

As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Huang Yu (Chairman), Mr. Ng Qing Hai (Managing Director) and Mr. Deng Jin Guang and three Independent Non-executive Directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Li Shujie.