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## **ALLIED CEMENT HOLDINGS LIMITED**

**聯合水泥控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1312)**

### **ANNOUNCEMENT**

#### **PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER**

This announcement is made by Allied Cement Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company has been notified by China Health Management Investment Limited (“**China Health**”), a controlling shareholder of the Company, that it has agreed to provide a charge on the 185,000,000 shares to be allotted and issued to it pursuant to the Company’s open offer (details of which are set out in the prospectus of the Company dated 1 December 2014) in favour of a licensed corporation as security in relation to a bond to be issued by Warranty Assets Management (HK) Limited, which in turn holds the entire issued share capital of China Health. The Company has been informed that the aforesaid share charge is expected to be executed before the end of December 2014. As at the date of this announcement, China Health is the beneficial owner of 370,000,000 shares of the Company, representing approximately 56.06% of the issued share capital of the Company.

By Order of the Board  
**Allied Cement Holdings Limited**  
**Huang Yu**  
*Chairman*

Hong Kong, 10 December 2014

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Huang Yu (Chairman), Mr. Ng Qing Hai (Managing Director) and Mr. Deng Jin Guang and three independent non-executive Directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Li Shujie.*