

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ALLIED CEMENT HOLDINGS LIMITED

聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1312)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant loss for the year ended 31 December 2015 as compared to the audited net profit for the year ended 31 December 2014.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Allied Cement Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (“**SFO**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant loss for the year ended 31 December 2015 as compared to the audited net profit for the year ended 31 December 2014. Such loss was primarily attributable to: (i) a decline in the average selling prices and sales volume of the Group’s cement products as compared to the corresponding period of last year; (ii) an increase in allowance for bad and doubtful debts; and (iii) an increase in administrative expenses.

As the Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2015, the information contained in this announcement is only based on the Board’s preliminary assessment with reference to information currently available to it, including the consolidated management accounts of the Group for the year ended 31 December 2015, which have not been audited or reviewed by the Company’s auditors or the audit committee of the Board.

Shareholders and potential investors are advised to refer to the financial results announcement of the Company for the year ended 31 December 2015, which is expected to be released in March 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Allied Cement Holdings Limited
Huang Yu
Chairman

Hong Kong, 17 February 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Huang Yu (Chairman), Mr. Ng Qing Hai (Managing Director) and Mr. Deng Jinguang and three independent non-executive Directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack.