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ALLIED CEMENT HOLDINGS LIMITED

聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 15 APRIL 2016

The Board is pleased to announce that the Ordinary Resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the EGM held on 15 April 2016.

Reference is made to the circular (the “**Circular**”) and the notice (“**Notice**”) to convene an extraordinary general meeting (the “**EGM**”) of Allied Cement Holdings Limited (the “**Company**”), both dated 22 March 2016. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “**Ordinary Resolution**”) as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the EGM held on 15 April 2016.

The poll results in respect of the Ordinary Resolution proposed at the EGM are set out as follows:

Ordinary Resolution	Number of votes (%)	
	For	Against
To approve, confirm and ratify the Sale and Purchase Agreement and the transactions contemplated thereunder, and the grant of authorization to the Directors in connection therewith.*	690,482,080 Shares (100%)	0 Shares (0%)

* *The full text of the Ordinary Resolution is set out in the Notice.*

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed at the EGM.

GENERAL

As at the date of the EGM, there were 4,950,000,000 Shares of the Company in issue. China Health and its associates, holding 3,127,995,000 Shares (representing approximately 63.19% of the issued share capital of the Company as at the date of the EGM) were required to abstain, and had abstained from voting in respect of the Ordinary Resolution at the EGM. As such, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolution proposed at the EGM was 1,822,005,000 Shares. Save as aforementioned, no other Shareholders were required to abstain from voting in favour of the Ordinary Resolution at the EGM. There were no Shares entitling the holders to attend and vote only against the Ordinary Resolution. No Shareholders have stated their intention in the Circular to vote against the Ordinary Resolution at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, acted as the scrutineer for the purpose of the vote-taking at the EGM.

By Order of the Board of
Allied Cement Holdings Limited
Huang Yu
Chairman

Hong Kong, 15 April 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Huang Yu (Chairman), Mr. Ng Qing Hai (Managing Director) and Mr. Deng Jinguang; and three independent non-executive Directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack.