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## ALLIED CEMENT HOLDINGS LIMITED

### 聯合水泥控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1312)**

### PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Allied Cement Holdings Limited” to “Tongfang Kontafarma Holdings Limited” and the dual foreign name in Chinese of the Company from “聯合水泥控股有限公司” to “同方康泰產業集團有限公司”.

The EGM will be convened to consider and, if thought fit, approve the Proposed Change of Company Name.

A circular containing, among other things, details of the Proposed Change of Company Name, together with a notice of the EGM and the related form of proxy, will be despatched to the Shareholders in due course.

### PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) of Allied Cement Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to change the English name of the Company from “Allied Cement Holdings Limited” to “Tongfang Kontafarma Holdings Limited” and the dual foreign name in Chinese of the Company from “聯合水泥控股有限公司” to “同方康泰產業集團有限公司” (the “**Proposed Change of Company Name**”).

#### Conditions for the Proposed Change of Company Name

The Proposed Change of Company Name is subject to the satisfaction of the following conditions:

- (i) the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at an extraordinary general meeting of the Company (the “**EGM**”) to approve the Proposed Change of Company Name; and
- (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name.

Subject to the satisfaction of the above conditions, the new English name and the dual foreign name in Chinese of the Company will be entered into the Register of Companies maintained by the Registrar of Companies in the Cayman Islands in place of the existing English name and

dual foreign name in Chinese of the Company. The Registrar of Companies in the Cayman Islands shall issue a certificate of incorporation on change of name thereafter. The Company will carry out the necessary registration and/or filing procedures with the Registrar of Companies in the Cayman Islands and the Companies Registry in Hong Kong.

### **Reasons for the Proposed Change of Company Name**

As stated in the annual report of the Company for the year ended 31 December 2015, the Group will adopt a diversified strategy. Apart from promoting its current strategies to improve the core competitiveness of the existing businesses, the Group will vigorously expand in the medical, pharmaceutical and healthcare businesses. The Group will also actively identify other development opportunities and acquisition targets in the medical, pharmaceutical and health industry that are in line with the Group's business strategies and can enlarge the Group's revenue stream in order to enhance Shareholders' value. Overall, the Group aims to develop into a magnificent medical and health oriented enterprise, which is the vision of the Group for its future development.

The Board believes that the Proposed Change of Company Name would better reflect the expansion of the Group's business scope and diversified operations with a more accurate display of the Group's strategic positioning, and offer the Company a new corporate identity and image. The Board is of the view that the Proposed Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

### **Effect of the Proposed Change of Company Name**

The Proposed Change of Company Name will not, of itself, affect any of the rights of the Shareholders. If the Proposed Change of Company Name becomes effective, all existing share certificates in issue bearing the existing English name and dual foreign name in Chinese of the Company will continue to be evidence of title to the shares of the Company (the "**Shares**") and will continue to be valid for trading, settlement, delivery and registration for the same number of Shares in the new English name and dual foreign name in Chinese of the Company and the rights of any Shareholders will not be affected as a result of the Proposed Change of Company Name.

There will be no special arrangement for the exchange of the existing share certificates of the Company for new share certificates printed in the new English name and dual foreign name in Chinese of the Company as a result of the Proposed Change of Company Name. Subject to the Proposed Change of Company Name becoming effective, future share certificates will be issued under the new English name and dual foreign name in Chinese of the Company.

Subject to the confirmation of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), the stock short name (in English and Chinese) for trading in the Shares will be changed after the Proposed Change of Company Name becoming effective. The Company will make further announcement as and when appropriate in relation to the results of the EGM, the effective date of the Proposed Change of Company Name, the change in stock short name (in English and Chinese), and the change of the website and the logo of the Company.

### **GENERAL**

The EGM will be convened to consider and, if thought fit, approve the Proposed Change of Company Name.

As no Shareholder has a material interest in the Proposed Change of Company Name, no Shareholder will be required to abstain from voting on the special resolution to approve the Proposed Change of Company Name.

A circular containing, among other things, details of the Proposed Change of Company Name, together with a notice of the EGM and the related form of proxy, will be despatched to the Shareholders in due course.

By order of the Board of  
**Allied Cement Holdings Limited**  
**Huang Yu**  
*Chairman*

Hong Kong, 1 June 2016

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Huang Yu (Chairman), Mr. Ng Qing Hai (Managing Director) and Mr. Deng Jinguang; and three independent non-executive Directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack.*