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同方康泰產業集團有限公司
Tongfang Kontafarma Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO MAJOR AND CONNECTED TRANSACTION**

Reference is made to the announcement of Tongfang Kontafarma Holdings Limited (the “**Company**”) dated 6 April 2022 (the “**Announcement**”), in relation to the disposal of 55.43% equity interest in the Target Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) a letter from the Board containing further information on the Equity Transfer Agreement and the Transaction; (ii) the recommendations of the Independent Board Committee to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser containing its advice in connection with the aforesaid; and (iv) the notice convening the EGM together with the proxy form, was expected to be despatched to the Shareholders on or before 20 May 2022.

As additional time is required to finalise the financial information to be included in the Circular, it is currently expected that the despatch date of the Circular will be postponed to a date on or before 26 May 2022.

By Order of the Board
Tongfang Kontafarma Holdings Limited
Bai Pingyan
Chairman

Hong Kong, 20 May 2022

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Bai Pingyan (Chairman), Mr. Chai Hongjie, Mr. Huang Yu (President) and Mr. Jiang Chaowen (Chief Executive Officer) and three independent non-executive directors, namely Mr. Chan Sze Chung, Mr. Zhang Ruibin and Mr. Zhang Junxi Jack.