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ALLIED CEMENT HOLDINGS LIMITED

聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

DELAY IN DESPATCH OF CIRCULAR RELATING TO VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION

PROPOSED FORMATION OF JOINT VENTURE

Reference is made to the joint announcement of Allied Cement Holdings Limited (the “Company”) and Tian An China Investments Company Limited dated 15th February, 2012 (the “Joint Announcement”) in relation to, among other things, the formation of the JV Company pursuant to the Cooperation Agreement and the JV Principle Agreement. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Joint Announcement, a circular (the “Circular”) containing, among other things, further information of the Cooperation Agreement, the JV Principle Agreement and the respective transactions contemplated thereunder will be despatched to the ACHL Shareholders on or before 7th March, 2012. However, as additional time is required for the Company to finalise and complete the information to be contained in the Circular, the board of directors of the Company (the “Board”) expects the date of despatch of the Circular to the ACHL Shareholders will be delayed to a date falling on or before 21st March, 2012.

On behalf of the Board
Allied Cement Holdings Limited
Li Chi Kong
Executive Director

Hong Kong, 7th March, 2012

As at the date of this announcement, the Board comprises Mr. Ng Qing Hai (Managing Director), Mr. Li Chi Kong and Mr. Yu Zhong being the Executive Directors; and Mr. Chan Sze Chung, Mr. Cheng Kin Chung and Ms. Doris Yang Yan Tung being the Independent Non-Executive Directors.