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ALLIED CEMENT HOLDINGS LIMITED

聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 2ND APRIL, 2012

The Board is pleased to announce that the ordinary resolution for approving, amongst other things, the Cooperation Agreement and the JV Principle Agreement, both dated 13th February, 2012, entered into between Shanghai SAC and Shanghai Building Material in relation to the proposed formation of the JV Company in the PRC for the Bailonggang Project was duly passed by the Independent Shareholders by way of poll at the EGM held on 2nd April, 2012.

References are made to the joint announcement of Allied Cement Holdings Limited (the “Company”) and Tian An China Investments Company Limited dated 15th February, 2012, the circular of the Company (the “Circular”) and the notice (the “Notice”) of extraordinary general meeting (the “EGM”) as set out in the Circular, both dated 16th March, 2012. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular and the Notice.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “Resolution”) as set out in the Notice for approving, amongst other things, the Cooperation Agreement and the JV Principle Agreement, both dated 13th February, 2012, entered into between Shanghai SAC and Shanghai Building Material in relation to the proposed formation of the JV Company in the PRC for the Bailonggang Project, was duly passed by the Independent Shareholders by way of poll at the EGM held on 2nd April, 2012.

The poll results in respect of the Resolution proposed at the EGM are as follows:

Ordinary Resolution	No. of Votes (%)	
	For	Against
To pass the Resolution as set out in the Notice.	608,127,816 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution by the Independent Shareholders at the EGM.		

To the best knowledge, information and belief of the Directors, having made all reasonable inquiries, no Shareholders or their associates were required under Rule 14A.18 of the Listing Rules to abstain from voting on the Resolution at the EGM and there was no Share entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote on the Resolution at the EGM was 660,000,000 Shares, representing the total number of issued Shares as at the date of the EGM. There was no restriction on any Independent Shareholder to vote on the Resolution at the EGM and there was no party who had stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company's share registrar, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the EGM.

By Order of the Board
Allied Cement Holdings Limited
Wong Ka Hang
Company Secretary

Hong Kong, 2nd April, 2012

As at the date of this announcement, the Board comprises Mr. Ng Qing Hai (Managing Director), Mr. Li Chi Kong and Mr. Yu Zhong being the Executive Directors; and Mr. Chan Sze Chung, Mr. Cheng Kin Chung and Ms. Doris Yang Yan Tung being the Independent Non-Executive Directors.