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## **ALLIED CEMENT HOLDINGS LIMITED** **聯合水泥控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1312)**

### **PROFIT WARNING**

This announcement is made by Allied Cement Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that it is expected the financial performance and profits of the Company and its subsidiaries (collectively the “Group”) for the six months ending 30th June, 2012 will show a significant decrease as compared to that for the six months ended 30th June, 2011.

As compared with the first half year of 2011, the overall market selling prices of cement products have significantly declined in the same period of 2012. Inevitably, the average selling prices of cement products from the Group’s manufacture and sales operations in Shandong Province have also been impacted. As a result of the aforesaid reasons, the Group’s revenue and profit for the six months ending 30th June, 2012 are expected to be adversely affected.

The information contained in this announcement is only based on the Board’s preliminary assessment in accordance with the unaudited consolidated management accounts of the Group and other information currently available to the Company and is not based on any financial data or information that has been audited or reviewed by the Company’s auditor. Details of the financial data to be disclosed in the Company’s interim report for the six months ending 30th June, 2012 shall prevail.

**In the meantime, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**Allied Cement Holdings Limited**  
**Li Chi Kong**  
*Executive Director*

Hong Kong, 22nd June, 2012

*As at the date of this announcement, the Board comprises Mr. Ng Qing Hai (Managing Director), Mr. Li Chi Kong and Mr. Yu Zhong being the Executive Directors; and Mr. Chan Sze Chung, Mr. Cheng Kin Chung and Ms. Doris Yang Yan Tung being the Independent Non-Executive Directors.*