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ALLIED CEMENT HOLDINGS LIMITED

聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)

DELAY IN DESPATCH OF CIRCULAR RELATING TO MAJOR TRANSACTIONS

PURCHASES OF EQUIPMENT AND MACHINERIES

Reference is made to the announcement of Allied Cement Holdings Limited (the “Company”) dated 3rd October, 2012 (the “Announcement”) in relation to, among other things, the entering into the Purchase Agreements by Shanghai SAC for purchases of certain equipment and machineries. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “Circular”) containing, among other things, further information of the Purchase II and Purchase III will be despatched to the Shareholders on or before 25th October, 2012. However, as additional time is required for the Company to finalise and complete the information to be contained in the Circular, the Board expects the date of despatch of the Circular to the Shareholders will be delayed to a date falling on or before 15th November, 2012.

On behalf of the Board
Allied Cement Holdings Limited
Li Chi Kong
Executive Director

Hong Kong, 25th October, 2012

As at the date of this announcement, the Board comprises Mr. Ng Qing Hai (Managing Director), Mr. Li Chi Kong and Mr. Yu Zhong being the Executive Directors; and Mr. Chan Sze Chung, Mr. Cheng Kin Chung and Ms. Doris Yang Yan Tung being the Independent Non-Executive Directors.