

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Allied Cement Holdings Limited						
Date Submitted 4 <sup>th</sup> Dece	ember, 2013					
I. Movements in Authorised Share Capi	tal					
1. Ordinary Shares						
(1) Stock code : 1312 Descri	ption:	Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	20,000,000,000	0.01	200,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,000	0.01	200,000,000.00			
(2) Stock code : N/A Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/11/2013

Stock code :	N/A	Descri	ption:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding r	nonth			
Increase/(decrease)					
Balance at close of the	e month				
3. Other Classes of Sh	ares				
3. Other Classes of Sh Stock code :	nares N/A	Descri	ption :		
		Descri	No. of other classes of shares	Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	660,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	660,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and			<u> </u>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(28/04/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares						
(Note 1)						
		Tot	al A. (Ordina		Nil	
			(Preferei	nce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised dur- options (State currenc		from exercise of		Nil		
1	• /		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preferen	ary shares) ace shares) ther class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the month amount of preceding during the close of the Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

C	Other Movements in Iss	sued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1	. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2	. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3	. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
-							
			Class of shares issuable (Note 1)				
4	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			-			N/A	N/A

## For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   Stat							
Class of shares	_	State		( / /	)		
Class of shares   N/A   N/A	5.						
Class of shares   Class of s				( / /	)		
Cancellation date : ( / / )   (dd/mm/yyyy)						N/A	N/A
6. Repurchase of shares  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares — redeemed (Note 1)  Redemption of shares ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  State (Note 1)  Issue and allotment ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) ( / / ) (dd/mm/yyyy)							
Class of shares	6.		Cancellation date:	( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of Redemption date: ( / / ) ( dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)  N/A N/A  Class of shares				( / /	)	N/A	N/A
redeemed (Note 1)  7. Redemption of shares Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable							
shares (dd/mm/yyyy)  EGM approval date: ( / / / )							
8. Consideration issue At price: State currency State (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.			( / /	)		
Class of shares issuable				( / /	)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)			(dd/mm/yyyy)			N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			( / /	)		
				( / /	)		
			X			N/A	N/A

## For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
7,	CI					
	Class of shares issuable (Note 1)					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )				
	Low approvar date.	/ / )				
	(dd/mm/yyyy)		N/A	N/A		
	Class of shares issuable (Note 1)					
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )				
	EGM approval date: (dd/mm/yyyy)	/ / )	N/A	N/A		
	Total E. (Oro	dinary shares	s) N/A			
	(Prefe	erence shares		•		
		(Other class	5) <u>IV/A</u>			
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	(	1)	Nil		
		(2	2)	N/A		
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E	E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

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Remarks (if any):
Submitted by: Wong Ka Hang
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.