

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | 30/11/2014 | | | | |
|--|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing | g Limited | | | | |
| | ent Holdings Limit | ed | | | |
| Date Submitted 03/12/2014 | | | | | |
| I. Movements in Authorised Share Capit | al | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 1312 Descrip | tion : | Ordinary | Shares | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 20,000,000,000 | 0.01 | 200,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 20,000,000,000 | 0.01 | 200,000,000.00 | | |
| (2) Stock code : N/A Descrip | tion: | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| Stock code : N/A Des | cription: | | |
|--|--|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| 3. Other Classes of Shares Stock code : N/A Des | cription : | | |
| | cription : No. of other classes of shares | Par value (State currency) | capital |
| | No. of other | (State | Authorised share capital (State currency) |
| Stock code : N/A Des | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference | e No. of other classes | | |
|--|------------------------|-----|-------------------|------------------------|--|--|
| | (1) | (2) | shares | shares | | |
| Opening at close of preceding month | 660,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 660,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | | | | | NT C 1 C | |
|------------------------------------|---------|---------------------------|--------------|--------------|----------------------|--------------------------|
| option scheme | | | | | No. of new shares of | No. of new shares of |
| · 1 1: ECM | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement during the month | | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lancad | | |
| | Granted | Exercised | Cancened | Lapsed | | |
| 1. Share Option Scheme | | | | | | |
| (28/4/2011) | | | | | | |
| (207472011) | | | | | | |
| ı | | | | | | |
| 0.1 | NUL | NUL | NT:1 | NT:1 | NI:1 | NU |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| ļ | | | | | | |
| <u></u> | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| · | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| (11016-1) | | Tot | al A. (Ordin | ary charec) | Nil | |
| | | 100 | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| m . 16 1 | | | | outer class) | 1N/A | |
| Total funds raised dur | | from exercise of | | NT:1 | | |
| options (State currence | y) | | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|--|--|--|
| 1. | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| <u></u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| (/ /) | · <u></u> - | | | | - |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. The Company proposed an open offer of 330,000,000 offer shares on the basis of one offer share for every two shares held by the qualifying shareholders on 28 November 2014 (the "Record Date") at a subscription price of HK\$1.50 per offer share. For further details, please refer to the respective announcements of the Company dated 7 November 2014, 19 November 2014 and 1 December 2014. | | |
| Ordinary Shares (Note 1) | N/A | N/A |
| 2 | | |
| | | |
| (/ /) | - | |
| shares (Note 1) | | |
| 3. | | |
| | 1 | |
| | - | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| (0.111) | • | • |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|---|---|
| | Type of Issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/IIIII/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (00, 111111, 3, 3, 3, 3, 3, | | | N/A | N/A |

| | | | | For Mai | in Bo | oard and GEM liste | d issuers |
|----|----------------------|-----------------------------|---|---------|-------|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | (/ / |) | N/A | N/A |
| | | | Class of shares | | | | |
| | | | repurchased (Note 1) | | ` | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 11/11 |

| | | | | For Mai | | rd and GEM liste | |
|-----|---------------------------|-----------------------------|---|----------------------------------|-------|---|------------------|
| | Type of Issue | | | | (| No. of new shares of issuer issued during the month pursuant thereto | shares of issuer |
| | | | Class of shares issuab (Note 1) | ole | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuab (Note 1) | ole | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Total E. | (Ordinary (Preference (Oth | | es) N/A | |
| | | | | | | | |
| То | otal increase / (decrease | e) in ordinary shares duri | ing the month (i.e. Total of A | to E): | | (1) N | Nil |
| | | | | | | (2) N | I/A |
| To | otal increase / (decrease | e) in preference shares du | uring the month (i.e. Total of | f A to E): | | N | I/A |
| Т | otal increase / (decrease | e) in other classes of shar | res during the month (i.e. To | tal of A to E | Ξ): | N | I/A |
| (7 | These figures should be | the same as the relevant | figures under II above ("Me | ovements in | Issue | d Share Capital" | ').) |

| Remarks (if any | y): | |
|-----------------|--|-------------|
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| | | |
| Submitted by: | Si Tou, Man Wai | |
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.