

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014				
To: Hong Kong Exchanges and Clearing	Limited			
Name of Issuer Allied Ceme Date Submitted 05/01/2015	nt Holdings Limite	ed		
I. Movements in Authorised Share Capita	al			
1. Ordinary Shares				
(1) Stock code: <u>1312</u> Descrip	tion:	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	20,000,000,000	0.01	200,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	20,000,000,000	0.01	200,000,000.00	
(2) Stock code : N/A Descrip	tion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code : N/A Des	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Des	cription :		
	cription : No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code : N/A Des	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference 1	No. of other classes
	(1)	(2)	shares	shares
Opening at close of preceding month	660,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	330,000,000	N/A	N/A	N/A
Balance at close of the month	990,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C t 1	E	C111	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(28/4/2011)						
(207 17 2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(11010-1)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
(Ivoic I)						
3.						
<u> </u>						
shares						
(Note 1)				-		-
(Note 1)		To	tal A. (Ordin	ary charec)	Nil	
		10		nce shares)	N/A	
			,	Other class)	N/A	
TD 4 1 C 1	1 .1		,	outer class)	1 V / <i>F</i> 1	
Total funds raised dur		i from exercise of		NI:1		
options (State currence	(y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u></u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)	· <u></u> -				-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted Amount at close of the thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which issued pursuan as at close of the shares of the shar	may be nt thereto
1. The Company proposed a share subdivision on the basis that ear of the existing issued and unissued shares of par value of HK\$0 each in the share capital of the Company be subdivided into five (5) subdivided shares of par value of HK\$0.002 each. For further details, please refer to the Company's announcement dated 19 December 2014 and circular dated 31 December 2014.	.01	
Ordinary Shares (Not	te 1) N/A N/A	A
2)	
shares (Non	te 1)	
3		
shares (Not	te 1)	
Total D. (Ordinary sha (Preference sha		
(Other cl	,	

					No. of new shares	No. of new
	Turn of Laws				of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
		HKD	Class of shares issuable Ordinar (Note 1)	у		
2.	Open offer	At price : State currency $\frac{1.50 \text{ p}}{\text{share}}$	Issue and allotment date : (dd/mm/yyyy)	14)		
			EGM approval date: (/ / (dd/mm/yyyy))		
					330,000,000	N/A
			Class of shares issuable(Note 1)			
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		27/1
					N/A	N/A
			Class of shares issuable(Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A

				roi mai	п во	ard and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
	Type of issue						
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				No	- C 1	NT C
Type of Issue				of dur	of new shares issuer issued ing the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7,		Class of shares issuab (Note 1)	le			
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
					N/A	N/A
		Class of shares issuab (Note 1)	le			
Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Preference	e shares)	N/A	
	reorganisation	Capital reorganisation Other At price State	Class of shares issuab (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price: State currency Class of shares issuab (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/// (note 1) Class of shares issuable (/// (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary (Preference)	Class of shares issuable (Note 1) Capital reorganisation Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	330,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

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Remarks (if any	y):	
Submitted by:	Si Tou, Man Wai	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.