

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Allied Cement Holdings Limited
Date Submitted	04/05/2015

I. Movements in Authorised Share Capital

(1) Stock code : 1312 Descr	ription :	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK\$</i> )
Balance at close of preceding month	100,000,000,000	0.002	200,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	0.002	200,000,000.00
(2) Stock code : N/A Desc	intion .		
(2) STOCK COUC . <u>N/A</u> Desci	ription :		
(2) STOCK COUC . <u>IVA</u> DESC	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

# 2. Preference Shares

Stock code : <u>N/A</u> Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	ih		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes
	(1)	(2)	shares	shares
Opening at close of preceding month	4,950,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,950,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

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Share Options (	(under Share O	ption Schemes	of the Issuer)
Share Options	ander bhare o	puon benemes	or the issue

<b>1</b>		Schemes of the	155401)		NI 6 1 6	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(28/4/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
( / / )						
(Note 1)						
3.						
( / / ) shares						
(Note 1)						
		То	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		,		
options (State currenc				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )				
( / / )			·		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
(dd/mm/yyyy)	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible in	nto Sharaa of the l	aguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))2.	( / / )					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
Ordinary Shares (Note 1)		
2		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	1 1/ / 1	

	<b>T</b> 61					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable				
		At a constant	(Note 1)	( / /	)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

					No. of new shares of issuer issued during the month	No. of new shares of issuer
vpe of Issue					pursuant thereto	which may be issued pursuant thereto as at close of the month
ype of issue						
		Class of shares issuable ( <i>Note 1</i> )				
crip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		Doni uppional date.	( / /	)		
					N/A	<u>N/A</u>
		Class of shares				
				``		
		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>
		Class of shares redeemed ( <i>Note 1</i> )				
Redemption of hares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable				
Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	<pre>ype of Issue Gerip dividend Repurchase of hares</pre>	Consideration issue At price : State	Acrip dividendAt price : State currencyIssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)Repurchase of haresClass of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)Redemption of haresClass of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy)Redemption of haresClass of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy)Redemption of haresClass of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy)Class of shares (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)Class of shares issuable (Note 1)Class of shares issuable (dd/mm/yyyy)Class of shares issuable (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy)Class of shares issuable (Note 1)State (dd/mm/yyyy)Class of shares issuable (Note 1)Class of shares issuable (Note 1)Consideration issue At price :State currencyIssue and allotment date : (dd/mm/yyyy)EGM approval date:Class of shares issuable (Note 1)	Serip dividend       At price : State currency       Class of shares issuable (//// date: (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         EGPurchase of hares       Class of shares means (//// (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( /  / (dd/mm/yyyy))         EGM approval date:       ( /  / (dd/mm/yyyy))         EGM approval date:       ( /  / (dd/mm/yyyy))         EGM approval date:       ( /  / (dd/mm/yyyy))         EGM approval date:       ( /  / (dd/mm/yyyy))         EGM approval date:       ( /  / (dd/mm/yyyy))         EGM approval date:       ( /  / (dd/mm/yyyy))         EGM approval date:       ( /  / (dd/mm/yyyy))         EGM approval date:       ( /  / (dd/	Scrip dividend       At price : State currency       Class of shares issuable (Note 1)	Iterip dividend       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (d/mm/yyyy)       N/A         Repurchase of hares       Class of shares repurchased (Note 1)         Cancellation date : (///)       N/A         Redemption of hares       Class of shares redeemed (Note 1)         Redemption of hares       Class of shares redeemed (Note 1)         Redemption of hares       Class of shares redeemed (Note 1)         Redemption of hares       Class of shares (///)         Class of shares issuable (////)       N/A         Class of shares issuable (///)       N/A         Consideration issue At price : State (///)       Issue and allotment (///)         EGM approval date: (///)       EGM approval date: (///)

		For Main Board and GEM listed issuers				
					No. of new shares	
					of issuer issued	shares of
					during the month	issuer
					pursuant thereto	which may
						be issued
						pursuant
						thereto as at close of
	<b>Τ</b>					the month
	Type of Issue					the month
			Class of shares issuable			
			( <i>Note</i> 1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
			× 55557			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shares issuable			
			(Note 1)			
10	Other	State	(1000 1)			
10.	Other (Please specify)	At price : State currency	<ul> <li>— Issue and allotment</li> </ul>			
	(Flease specify)	- currency	date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary sh		
				(Preference sh		
				(Other o	class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by:	Si Tou, Man Wai	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.