

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
	Cement Holdings Limensher, 2012	nited	
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 1312 Descrip	ption:	Ordinary	Shares
Balance at close of preceding month	No. of ordinary shares 20,000,000,000	Par value (HK\$)	Authorised share capital (HK\$)
Increase/(decrease)	Nil	0.01	Nil
Balance at close of the month	20,000,000,000	0.01	200,000,000.00
(2) Stock code : N/A Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			_

31/08/2012

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding r	nonth			
Increase/(decrease)					
Balance at close of th	e month				
3. Other Classes of Sl	nares				
3. Other Classes of Sl Stock code :	nares N/A	Descrip	tion:		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ ^	No. of other	(State	capital
Stock code:	N/A	_ ^	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	660,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	660,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lap 1. Share Option Scheme (28/04/2011) Ordinary shares Nil		
(dd/mm/yyyy) and class of shares issuable	No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto
class of shares issuable Granted Exercised Cancelled Lap 1. Share Option Scheme (28/04/2011) Ordinary shares (Note 1) 2. (//) shares (Note 1) 3. (//) shares (Note 1) Total A. (Ordinary share share) (Preference share) (Other c.	thereto	as at close of the month
Issuable Granted Exercised Cancelled Lap		
1. Share Option Scheme (28/04/2011) Ordinary shares Nil	sed	
Scheme (28/04/2011) Ordinary shares Nil	seu	
C28/04/2011)		
Ordinary shares Nil		
(Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary share) (Preference share) (Other c.)	21 N1:1	Nil
2	il Nil	INII
(/ /)		
(/ /)		
(Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares (Other continuous))		
(Note 1) 3. (///) shares (Note 1) Total A. (Ordinary shares (Other continuous continu		
(Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares (Other continuous))		
(Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares (Other continuous))		
(Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares (Other continuous))		
3. (/ /) shares (Note 1) Total A. (Ordinary share) (Preference share) (Other c.		
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference share) (Other c.)		
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference share) (Other c.)		
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(Note 1) Total A. (Ordinary share) (Preference share) (Other co		
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(Note 1) Total A. (Ordinary share) (Preference share) (Other co		
(Note 1) Total A. (Ordinary share) (Preference share) (Other co		
Total A. (Ordinary sha (Preference sha (Other c		-
(Preference sha (Other c	ares) Nil	
(Other c		
· ·		
1 total runds raised during the month from exercise of	1055)1\frac{1\frac{1}{\triangle}}{\triangle}	
options (State currency) Nil		
options (state currency)	<u> </u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferen	ary shares) ace shares) ther class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the month amount of preceding during the close of the Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
-	
_	
-	
-	
IN/A	
	issuer issued during the month pursuant

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend At price : State State Currency State Currency State Currency Case Case					_		
Class of shares	5	Sorin dividend At price State		(/ /)		
Class of shares	٥.	Scrip dividend At price currency ———	date : (dd/mm/yyyy)		`		
Class of shares Class of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/				(/ /)	27/4	27/4
Cancellation date : (/ /)						N/A	N/A
6. Repurchase of shares Cancellation date : (/ /							
Class of shares	6.		Cancellation date:	(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)				(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) grademed (Note 1)							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares issuable	7.			(/ /)		
Class of shares issuable				(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			(dd/mm/yyyy)			N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
				(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
7,	CI				
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)			
	Low approvar date.	/ /)			
	(dd/mm/yyyy)		N/A	N/A	
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)			
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A	
	Total E. (Oro	dinary shares	s) N/A		
	(Prefe	erence shares			
		(Other class	5) <u>IV/A</u>		
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	(1)	Nil	
		(2	2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):
Submitted by: Wong Ka Hang
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other daily authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.