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The Board of Directors
Kontafarma China Holdings Limited
Room 12A09-12A20, 12th A Floor
Sun Hung Kai Centre
30 Harbour Road, Wanchai, Hong Kong

23 June 2023
Our ref: 079883-MJ0423/0623

Dear Sirs,

**KONTAFARMA CHINA HOLDINGS LIMITED (the “Company”)
AND ITS SUBSIDIARIES (together referred to as the “Group”)**

Consent letter

We refer to the circular of the Company dated 23 June 2023 (the “Circular”) in connection with the proposed disposal of 66% equity interest in Shaanxi Unisplendour Life Care Pharmaceutical Co., Ltd. by the Group, a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our independent assurance report dated 23 June 2023 on the arithmetical accuracy of the calculations of discounted future estimated cash flows in connection with the valuation dated 6 January 2023 of the entire equity interest in Shaanxi Unisplendour Life Care Pharmaceutical Co., Ltd. as at 30 September 2022 in the Circular as set out in the Appendix IV of the Circular, and the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named document being published on the HKEX’s website and the Company’s own website as described in the Appendix VI sub-section 9 headed “DOCUMENTS ON DISPLAY” of the Circular.

Yours faithfully,
BDO Limited

MWN/RYL/cl/consent ltr-circular
Encl.